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Robert J. Lemons

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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### AMENDED CERTIFICATE OF NO OBJECTION UNDER 28 U.S.C. § 1746 REGARDING DEBTORS' OMNIBUS CLAIMS OBJECTIONS SCHEDULED FOR HEARING ON MARCH 22, 2012

TO THE HONORABLE JAMES M. PECK UNITED STATES BANKRUPTCY JUDGE:

Pursuant to 28 U.S.C. § 1746, and in accordance with this Court's case management procedures set forth in the Amended Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures [ECF No. 9635] (the "Second Amended Case Management Order"), the undersigned hereby certifies as follows:

1. Lehman Brothers Holdings Inc. ("<u>LBHI</u>") and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "<u>Debtors</u>"), filed the following omnibus claims objections (collectively, the "<u>Claims</u> <u>Objections</u>") with the Court for hearing on or before March 22, 2012:

- a. Debtors' Objection to the Claim of American Investors Life Insurance Co., Inc. (Claim No. 65963) [ECF No. 24110]
- b. Debtors' One Hundred Fifteenth Omnibus Objection to Claims (No Liability Claims) [ECF No. 15019]
- c. Debtors' One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 16860]
- d. Debtors' One Hundred Seventy-Third Omnibus Objection to Claims (No Liability Employee Claims) [ECF No. 19399]
- e. Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims (To Reclassify Proofs of Claim as Equity Interests) [ECF No. 19390]
- f. Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims (No Liability Pension Claims) [ECF No. 19391]
- g. Debtors' Two Hundred Fifty-Third Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 24103]
- h. Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims (Employment-Related Claims) [ECF No. 25059]
- i. Debtors' Two Hundred Fifty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 24117]
- j. Debtors' Two Hundred Fifty-Seventh Omnibus Objection to Claims (Amended and Superseded Claims) [ECF No. 24990]
- k. Debtors' Two Hundred Fifty-Eighth Omnibus Objection to Claims (to Reclassify Proofs of Claim as Equity Interests) [ECF No. 24992]
- l. Debtors' Two Hundred Fifty-Ninth Omnibus Objection to Claims (Late-Filed Claims) [ECF No. 24993]
- m. Debtors' Two Hundred Sixtieth Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims) [ECF No. 24994]
- n. Debtors' Two Hundred Sixty-First Omnibus Objection to Claims (No Guarantee Claims) [ECF No. 24995]
- o. Debtors' Two Hundred Sixty-Third Omnibus Objection to Claims (Settled Derivatives Claims) [ECF No. 24997]

- p. Debtors' Two Hundred Sixty-Fourth Omnibus Objection to Claims (Settled Derivatives Claims) [ECF No. 24998]
- q. Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 24999]
- r. Debtors' Two Hundred Sixty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) [ECF No. 25000]
- 2. In accordance with the Second Amended Case Management Order, the Debtors established deadlines (the "Response Deadline") for each Claim Objection for parties to object or file responses. The Response Deadlines have been extended for certain creditors from time to time. The Second Amended Case Management Order provides that pleadings may be granted without a hearing, provided that no objections or other responsive pleadings have been filed on or prior to the relevant response deadline and the attorney for the entity who filed the pleading complies with the relevant procedural and notice requirements.
- Amended Case Management Order, or (b) served on Debtors' counsel by any of the holders of the claims included Exhibit 1 to any of the Orders attached hereto, which includes only the proofs of claim for which the Claims Objections were filed on the docket, or served on the Debtors, by holders of certain proofs of claim included on the Claims Objections. The hearing on the Claims Objections as to any proof of claim for which a response was either filed on the docket or received by the Debtors, and which objection has not been resolved, has been adjourned to a future date.
- 4. Accordingly, the Debtors respectfully request that the proposed orders granting the Claims Objections annexed hereto as Exhibits A through R, which, except for the

inclusion of additional language to indicate that such order is supplemental to a previously entered order for a Claim Objection or to reference the inclusion of separate exhibits attached to the proposed orders for proofs of claim for which the Claims Objection is granted, adjourned or withdrawn, are unmodified since the filing of the Claims Objections, be entered in accordance with the procedures described in the Second Amended Case Management Order.

I declare that the foregoing is true and correct.

Dated: March 21, 2012 New York, New York

/s/ Robert J. Lemons

Robert J. Lemons

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Facsimile: (212) 310-8007

Attorneys for Lehman Brothers Holdings Inc. and Certain of Its Affiliates

EXHIBIT A (Proposed Order – ECF No. 24110)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

-----X

## ORDER GRANTING DEBTORS' OBJECTION TO THE CLAIM OF AMERICAN INVESTORS LIFE INSURANCE CO., INC. (CLAIM 65963)

Upon the objection to claim no. 65963 of American Investors Life Insurance Co., Inc., dated January 6, 2012 (the "Objection"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 3007(a) of the Federal Rules of Bankruptcy Procedure, seeking disallowance and expungement of the Duplicative No Liability Claim on the grounds that (i) it is substantially duplicative of the OMX Claim, (ii) the Debtors have no liability for the Duplicative No Liability Claim, and (iii) American Investors has not established that the conditions precedent for it to seek recovery on the Notes in its individual capacity have been satisfied, all as more fully described in the Objection; and due and proper notice of the Objection having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Objection; and (vii) all other parties entitled to notice in accordance with the procedures

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

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set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Objection is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Duplicative No Liability Claim listed on Exhibit 1 annexed hereto under the heading "Claim to be Disallowed and Expunged" is disallowed and expunged with prejudice to the extent set forth in Exhibit 1; and it is further

ORDERED that the OMX Claim listed on <u>Exhibit 1</u> annexed hereto under the heading "Surviving Claim" will remain on the claims register subject to the Debtors' rights to further object as set forth herein; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative No Liability Claim constitutes any admission or finding with respect to the OMX Claim, and the Debtors' rights to object to the OMX Claim on any basis are preserved, except as agreed to by the Debtors in the Stipulation; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any portion of the Duplicative No Liability Claim that is

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not subject to the Objection and (ii) except as set forth in the Stipulation, the OMX Claim; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_\_, 2012 New York, New York

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT B (Proposed Order – ECF No. 15019)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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# SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED FIFTEENTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY CLAIMS)

Upon the One Hundred Fifteenth objection to claims, dated March 14, 2011 (the "One Hundred Fifteenth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the One Hundred Fifteenth Omnibus Objection to Claims; and due and proper notice of the Eightieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for Region 2; (vi) the claimants listed on Exhibit A attached to the One Hundred Fifteenth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' One Hundred Fifteenth Omnibus Objection to Claims.

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Court having found and determined that the relief sought in the One Hundred Fifteenth Omnibus

Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties
in interest and that the legal and factual bases set forth in the One Hundred Fifteenth Omnibus

case management and administrative procedures for these cases [Docket No. 9635]; and the

Objection to Claims establish just cause for the relief granted herein; and after due deliberation

and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the One Hundred Fifteenth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit 1 annexed hereto (collectively, the "No Liability Claims") are disallowed and

expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No

Liability Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_\_, 2012

UNITED STATES BANKRUPTCY JUDGE

## EXHIBIT 1

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### OMNIBUS OBJECTION 115: EXHIBIT 1 - NO LIABILITY CLAIMS

| NAME   | CASE<br>NUMBER    | DEBTOR NAME                   | FILED DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|--|-------------------|-------------------------------|------------|---------|------------------------|
| 1 GOLDMAN, MICHAEL J<br>17305 ST JAMES COURT<br>BOCA RATON, FL 33496 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc. | 09/21/2009 | 26271   | Undetermined           |
|  |                   |                               |            | TOTAL   | Undetermined           |

EXHIBIT C (Proposed Order – ECF No. 16860)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

# THIRD SUPPLEMENTAL ORDER GRANTING ONE HUNDRED THIRTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)

Upon the one hundred thirty-seventh omnibus objection to claims, dated May 16, 2011 (the "One Hundred Thirty-Seventh Omnibus Objection to Claims"), <sup>1</sup> of Lehman Brothers Holdings Inc. ("LBHI" and the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the "Plan"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce, reclassify (in certain instances), and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Debtors after a review of the claimants' supporting documentation and LBHI's and Lehman Brothers Special Financing Inc.'s ("LBSF") books and records, and that the classifications (in certain instances) are improperly identified as secured, administrative expenses or priority claims

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the One Hundred Thirty-Seventh Omnibus Objection to Claims.

on claimants' proofs of claim, all as more fully described in the One Hundred Thirty-Seventh Omnibus Objection to Claims; and due and proper notice of the One Hundred Thirty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the One Hundred Thirty-Seventh Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and upon the resolution of Proof of Claim numbers 24944 and 24945 filed by Varde Investment Partners, LP: Transferor: Bluemountain Timerline Ltd. and Proof of Claim numbers 24946 and 24947 filed by Varde Investment Partners, LP: Transferor: Bluemountain Equity Alternative Master Fund; these claims having been objected to in the One Hundred Thirty-Seventh Omnibus Objection to Claims; and a hearing having been held on March 22, 2012; and the Court having found and determined that the relief sought in the One Hundred Thirty-Seventh Omnibus Objection to Claims is in the best interests of the LBHI and LBSF, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the One Hundred Thirty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is ORDERED that the relief requested in the One Hundred Thirty-Seventh

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

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ORDERED that each Valued Derivative Claim listed on Exhibit 1
annexed hereto is hereby modified and allowed in the amounts set forth on Exhibit 1
under the column heading "Modified Amount" and any asserted amount in excess of the modified amount is disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on Exhibit A to the One Hundred Thirty-Seventh Omnibus Objection to Claims that does not appear on Exhibit 1 annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

| Dated: | , 2012           |                                |
|--------|------------------|--------------------------------|
| Nev    | V York, New York |                                |
|        |                  | UNITED STATES BANKRUPTCY JUDGE |

## EXHIBIT 1

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## Pg 19 of 165 IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

### OMNIBUS OBJECTION 137: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

**ASSERTED** 

**MODIFIED** 

|   | NAME  | CLAIM# | FILED<br>DATE | DEBTOR                                    | CLASS     | AMOUNT         | DEBTOR                                    | CLASS     | AMOUNT         |
|---|---|--------|---------------|---|-----------|----------------|---|-----------|----------------|
| 1 | VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437 | 24946  | 09/21/2009    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$1,086,788.00 | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$975,000.00   |
| 2 | VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437                     | 24945  | 09/21/2009    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$5,718,758.00 | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$5,300,000.00 |

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### OMNIBUS OBJECTION 137: EXHIBIT 1 - VALUED DERIVATIVE CLAIMS

ASSERTED MODIFIED

|   |   |         |               |                                  | ASSERTED  |                 |                                  | MODIFIED  |                 |
|---|---|---------|---------------|----------------------------------|-----------|-----------------|----------------------------------|-----------|-----------------|
|   | NAME  | CLAIM # | FILED<br>DATE | DEBTOR                           | CLASS     | AMOUNT          | DEBTOR                           | CLASS     | AMOUNT          |
| 3 | VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN TIMBERLINE LTD C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437                     | 24944   | 09/21/2009    | Lehman Brothers<br>Holdings Inc. | Unsecured | \$5,718,758.00  | Lehman Brothers<br>Holdings Inc. | Unsecured | \$5,300.000.00  |
| 4 | VARDE INVESTMENT PARTNERS, LP TRANSFEROR: BLUEMOUNTAIN EQUITY ALTERNATIVES MASTER FUND LP C/O VARDE PARTNERS INC. ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BLVD, SUITE 1500 MINNEAPOLIS, MN 55437 | 24947   | 09/21/2009    | Lehman Brothers<br>Holdings Inc. | Unsecured | \$1,086,788.00  | Lehman Brothers<br>Holdings Inc. | Unsecured | \$975,000.00    |
|   |   |         |               |                                  | TOTAL     | \$13,611,092.00 |                                  | TOTAL     | \$12,550,000.00 |

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT D (Proposed Order – ECF No. 19399)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

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# SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED SEVENTY-THIRD OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY EMPLOYEE CLAIMS)

Upon the one hundred seventy-third omnibus objection to claims, dated August 19, 2011, (the "Debtors' One Hundred Seventy-Third Omnibus Objection to Claims"), <sup>1</sup> of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the No Liability Employee Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims; and due and proper notice of the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in

<sup>&</sup>lt;sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims.

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the Debtors' One Hundred Seventy-Third Omnibus Objection to Claims establish just cause for

the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Third

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice;

and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be

further adjourned by the Debtors) the hearing on the One Hundred Seventy-Third Omnibus

Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is

further

ORDERED that the Debtors' Court-appointed claims agent is authorized and

directed to reflect the No Liability Employee Claims as disallowed and expunged pursuant to this

Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to any claim listed on Exhibit A annexed to the Debtors' One

Hundred Seventy-Third Omnibus Objection to Claims that is not listed on Exhibit 1 annexed

hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated:

New York, New York

UNITED STATES BANKRUPTCY JUDGE

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## EXHIBIT 1

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IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

### OMNIBUS OBJECTION 173: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

| NAME  | CASE<br>NUMBER | DEBTOR NAME                                   | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|----------------|---|---------------|---------|------------------------|-------------------------------------|
| 1 MAHONCHAK, JOHN<br>198 BREWSTER ROAD<br>WYCKOFF, NJ 07481 |                | Lehman No Case<br>Asserted/All Cases Asserted | 08/07/2009    | 7694    | Undetermined           | No Liability                        |
|   |                |   |               | TOTAL   | Undetermined           |                                     |

## **EXHIBIT 2**

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#### OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

|    | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                   | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|----|---|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 1  | COLLINS, MICHAEL<br>19 BURR RD<br>HULL, MA 02045-3205                   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 09/17/2009    | 15223   | \$431,929.75           | No Liability                        |
| 2  | DYBECK, DONALD C.<br>50 NANTUCKET<br>PORT TOWNSEND, WA 98368            |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/10/2009    | 11327   | \$29,133.33            | No Liability                        |
| 3  | DYBECK, DONALD C<br>50 NANTUCKET<br>PORT TOWNSEND, WA 98368             |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/10/2009    | 11328   | \$29,133.33            | No Liability                        |
| 4  | DYBECK, DONALD<br>50 NANTUCKET<br>PORT TOWNSEND, WA 98368               |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/10/2009    | 11329   | \$29,133.33            | No Liability                        |
| 5  | FINDER, EDMUND<br>1725 YORK AVE<br>APT 30C<br>NEW YORK, NY 10128        |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/22/2009    | 28717   | Undetermined           | No Liability                        |
| 6  | FORFIA, ROBERT<br>136 DAY COURT<br>MAHWAH, NJ 07430                     |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/21/2009    | 22939   | \$527,464.00           | No Liability                        |
| 7  | FORSTER, DENNIS E<br>5352 2B CALLE REAL<br>SANTA BARBARA, CA 93111-1688 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 07/27/2009    | 6325    | \$322,352.79           | No Liability                        |
| 8  | FRITTS, DONALD N.<br>7885 LANDOWNE DR<br>ATLANTA, GA 30350              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 08/14/2009    | 8257    | \$1,741,350.00         | No Liability                        |
| 9  | GABELMAN, RICK L<br>1228 EVERGREEN DR<br>LINCOLN, NE 68510              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/27/2009    | 6238    | \$31,108.80            | No Liability                        |
| 10 | GABELMAN, RICK L<br>1228 EVERGREEN DR<br>LINCOLN, NE 68510              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/27/2009    | 6239    | \$87,178.66            | No Liability                        |

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### OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

|    | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                   | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|----|---|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 11 | GARDNER, JAMES<br>6714 NORTH OCEAN BLVD<br>OCEAN RIDGE, FL 33435              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/28/2009    | 6512    | \$107,217.18           | No Liability                        |
| 12 | GARDNER, JAMES<br>6714 NORTH OCEAN BLVD<br>OCEAN RIDGE, FL 33435              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/29/2009    | 6590    | \$64,353.28            | No Liability                        |
| 13 | HEIN, MARK W.<br>1944 LEVINE LANE<br>CLEARWATER, FL 33760                     | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 05/11/2009    | 4241    | \$23,547.40            | No Liability                        |
| 14 | HLAVEK, RUDOLPH<br>PO BOX 2086<br>WINTER PARK, FL 32790                       |                   | Lehman No Case<br>Asserted/All Cases Asserted | 08/10/2009    | 7957    | \$115,000.00*          | No Liability                        |
| 15 | KUYKENDALL, CHARLES L<br>6573 EAGLE RIDGE DRIVE<br>BETTENDORF, IA 52722       |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/16/2009    | 5487    | \$696,547.90           | No Liability                        |
| 16 | MAJOR JR., CHARLES E<br>1232 GLASGOW<br>BATON ROUGE, LA 70808                 |                   | Lehman No Case<br>Asserted/All Cases Asserted | 08/03/2009    | 7272    | \$158,000.00           | No Liability                        |
| 17 | MC GUINN, EDWIN JR.<br>20 COBB ISLAND DR.<br>GREENWICH, CT 06830              |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/16/2009    | 13286   | \$290,000.00           | No Liability                        |
| 18 | MORRISON, ROBERT D.<br>905 HOLIDAY C.T.S<br>SALEM, OR 97302                   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 08/07/2009    | 7716    | \$45,210.61            | No Liability                        |
| 19 | MOUNTFORD, ROBERT C<br>AMITY FARM 314 GOAT HILL RD.<br>LAMBERTVILLE, NJ 08530 |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/11/2009    | 11388   | \$11,764.91            | No Liability                        |
| 20 | RUBIN, ALLAN<br>429 EAST 80TH STREET<br>NEW YORK, NY 10021                    |                   | Lehman No Case<br>Asserted/All Cases Asserted | 07/17/2009    | 5552    | \$6,363.47             | No Liability                        |

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### OMNIBUS OBJECTION 173: EXHIBIT 2 - NO LIABILITY EMPLOYEE CLAIMS - ADJOURNED OBJECTIONS

|    | NAME   | CASE   | DEPTOR NAME   | FILED              | CI AIM #        | TOTAL CLAIM    | REASON FOR PROPOSED       |
|----|--|--------|---|--------------------|-----------------|----------------|---------------------------|
| 21 | NAME SMITH, WILLIAM C 1110 WHEATFIELD CT. CENTERVILLE, OH 45458        | NUMBER | DEBTOR NAME  Lehman No Case Asserted/All Cases Asserted | DATE<br>07/24/2009 | CLAIM #<br>6147 | \$106,680.10   | DISALLOWANCE No Liability |
| 22 | SPRING, BURKHARD R<br>8 WINTERGREEN DR WEST<br>MELVILLE, NY 11747-1808 |        | Lehman No Case<br>Asserted/All Cases Asserted           | 09/08/2009         | 10698           | \$353,413.00   | No Liability              |
| 23 | STANTON, EDWARD III<br>1220 HAROLD STREET<br>HOUSTON, TX 77006         |        | Lehman No Case<br>Asserted/All Cases Asserted           | 09/22/2009         | 33549           | \$128,360.71   | No Liability              |
| 24 | STIPO, MICHAEL<br>31 SHORE DRIVE WEST<br>COPIAGUE, NY 11726            |        | Lehman No Case<br>Asserted/All Cases Asserted           | 09/17/2009         | 15580           | \$775,590.22   | No Liability              |
| 25 | WAGNER, WILLIAM A<br>5555 ANNAMARIE COURT<br>CINCINNATI, OH 45247      |        | Lehman No Case<br>Asserted/All Cases Asserted           | 07/17/2009         | 5570            | \$3,339.56     | No Liability              |
| 26 | WHALEN, JOHN A<br>300 OAKWOOD DR<br>HAMILTON, OH 45013                 |        | Lehman No Case<br>Asserted/All Cases Asserted           | 09/22/2009         | 32259           | \$10,353.02    | No Liability              |
|    |  |        |   |                    | TOTAL           | \$6,124,675.35 |                           |

EXHIBIT E (Proposed Order – ECF No. 19390)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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# SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED SEVENTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (TO RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS)

Upon the one hundred seventy-fourth omnibus objection to claims, dated August 19, 2011, (the "Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, in accordance with Rule 3007(d) of the Federal Rules of Bankruptcy Procedure and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Stock Claims as common equity interests in the LBHI, all as more fully described in the Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims; and due and proper notice of the Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors' One Hundred Seventy-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors' One Hundred Seventy-Fourth Omnibus

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the One Hundred Seventy-Fourth Omnibus Objection to Claims.

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Objection to Claims establish just cause for the relief granted herein; and after due deliberation

and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Fourth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the claims listed on Exhibit 1 annexed hereto are reclassified as

equity interests having the same priority as, and no greater priority than, common stock interests

in LBHI; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to

modify the claims register to reflect this order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to, any claim listed on Exhibit A annexed to the One Hundred

Seventy-Fourth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed hereto; and

it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: \_\_\_\_\_\_, 2012

New York, New York

UNITED STATES BANKRUPTCY JUDGE

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## EXHIBIT 1

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#### OMNIBUS OBJECTION 174 - EXHIBIT 1: RECLASSIFY PROOFS OF CLAIMS AS EQUITY INTERESTS

| NAME   | CASE<br>NUMBER    | DEBTOR NAME                   | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|--|-------------------|-------------------------------|---------------|---------|------------------------|
| 1 TAKANO, NAO<br>8080 S. SAN JUAN RANGE RD.<br>LITTLETON, CO 80127 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc. | 01/30/2009    | 2543    | \$8,122.61             |
|  |                   |                               |               | TOTAL   | \$8,122,61             |

EXHIBIT F (Proposed Order – ECF No. 19391) UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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## SUPPLEMENTAL ORDER GRANTING DEBTORS' ONE HUNDRED SEVENTY-FIFTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY PENSION CLAIMS)

Upon the one hundred seventy-fifth omnibus objection to claims, dated August 19, 2011, (the "Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims"), 1 of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the Pension Claims on the basis that the Debtors have no liability for such claims, all as more fully described in the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims; and due and proper notice of the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors'

<sup>&</sup>lt;sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors' One Hundred Seventy-Fifth Omnibus Objection to Claims.

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One Hundred Seventy-Fifth Omnibus Objection to Claims establish just cause for the relief

granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' One Hundred Seventy-Fifth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims

listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice;

and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized and

directed to reflect the Pension Claims as disallowed and expunged pursuant to this Order; and it

is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the

validity, allowance, or disallowance of, and all rights to object and defend on any basis are

expressly reserved with respect to any claim listed on Exhibit A annexed to the Debtors' One

Hundred Seventy-Fifth Omnibus Objection to Claims that is not listed on Exhibit 1 annexed

hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

\_\_\_\_\_, 2012 New York, New York Dated:

UNITED STATES BANKRUPTCY JUDGE

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# EXHIBIT 1

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## Pg 39 of 165 IN RE: LEHMAN BROTHERS HOLDINGS, INC. CASE NO: 08-13555 (JMP)

### OMNIBUS OBJECTION 175: EXHIBIT 1 - NO LIABILITY PENSION CLAIMS

| NAME   | CASE<br>NUMBER    | DEBTOR NAME                      | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|--|-------------------|----------------------------------|---------------|---------|------------------------|-------------------------------------|
| 1 TAKANO, NAO<br>8080 S. SAN JUAN RANGE RD.<br>LITTLETON, CO 80127 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 01/30/2009    | 2542    | \$294.41*              | No Liability - Pension Claim        |
|  |                   |                                  |               | TOTAL   | \$294.41               |                                     |

EXHIBIT G (Proposed Order – ECF No. 24103)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

# SUPPLEMENTAL ORDER GRANTING TWO HUNDRED FIFTY-THIRD OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)

Upon the two hundred fifty-third omnibus objection to claims, dated January 6, 2012 (the "Two Hundred Fifty-Third Omnibus Objection to Claims"), 

Lehman Brothers Holdings Inc. ("LBHI" and the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the "Plan"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Plan Administrator after a review of the claimants' supporting documentation and LBHI's and Lehman Brothers Commodity Services Inc.'s ("LBCS") books and records, as more fully described in the Two Hundred Fifty-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Third

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Third Omnibus Objection to Claims.

Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Third Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Third Omnibus Objection to Claims is in the best interests of LBHI and LBCS, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Fifty-Third

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount set forth on Exhibit 1 under the column heading "Modified Amount" and any asserted amount in excess of the modified amount are disallowed; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on <a href="Exhibit A">Exhibit A</a> to the Two Hundred Fifty-Third Omnibus Objection to Claims that does not appear on Exhibit 1

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| annexed hereto; and it is further           |  |
|---|--|
| ORDERED that this Cour                      | rt shall retain jurisdiction to hear and determine |
| all matters arising from or related to this | Order.   |
| Dated:, 2012<br>New York, New York          |  |
|   | UNITED STATES BANKRUPTCY JUDGE                     |

# EXHIBIT 1

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### IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

### OMNIBUS OBJECTION 253: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

**MODIFIED ASSERTED FILED AMOUNT NAME** CLAIM# **DATE DEBTOR CLASS AMOUNT DEBTOR CLASS** 1 NATIONAL GRID PLC 17622 09/18/2009 **Lehman Brothers** Unsecured \$17,638,220.81 **Lehman Brothers** \$15,874,398.73 Unsecured SKADDEN, ARPS, **Commodity Services Inc. Commodity Services Inc.** SLATE, MEAGHER & FLOM LLP ATTN: J. GREGORY ST. CLAIR, ESQ BENNETT S. SILVERBERG, ESQ. FOUR TIMES SQUARE NEW YORK, NY 10036

TOTAL

\$17,638,220.81

TOTAL

\$15,874,398.73

EXHIBIT H (Proposed Order – ECF No. 25059)

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

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Debtors. : (Jointly Administered)

### ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (EMPLOYMENT-RELATED CLAIMS)

Upon the two hundred fifty-fourth omnibus objection to claims, dated February 7, 2012 (the "Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims"). of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007 of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking the disallowance and expungement of the Employment-Related Claims on the basis that the Debtors have no liability for such claims or seeking to reclassify the Employment-Related Claims as a common equity interest, all as more fully described in the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims; and due and proper notice of the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims having been provided, and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Debtors'

<sup>&</sup>lt;sup>1</sup> Terms not defined herein shall have the same meaning ascribed to them in the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims.

Two Hundred Fifty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Debtors' Two Hundred Fifty-Fourth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on Exhibit 2 annexed hereto under the heading "Claims to be Reclassified" have the same priority as, and no greater priority than, common stock interests in LBHI; and it is further

ORDERED that pursuant to section 502(b) of the Bankruptcy Code, the portions of the Employment-Related Claims listed on Exhibit 3 annexed hereto under the heading "Amount to be Disallowed" are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED the portions of the Employment-Related Claims listed on Exhibit 3 annexed hereto under the heading "Amount to be Reclassified as Equity Interest" are reclassified as equity interests having the same priority as, and no greater priority than, common stock interests in LBHI; and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be further adjourned by the Debtors) the hearing on the Two Hundred Fifty-Fourth Omnibus Objection to Claims with respect to the claims listed on <a href="Exhibit 4">Exhibit 4</a> annexed hereto; and it is further

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ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on <a href="Exhibit A">Exhibit B</a>, <a href="Exhibit B">Exhibit C</a>, and <a href="Exhibit D">Exhibit D</a> annexed to the Debtors' Two Hundred Fifty-Fourth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a>, <a href="Exhibit 2">Exhibit 3</a>, or <a href="Exhibit 4">Exhibit 4</a> annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

| Dated: |     |       | ,   | 2012 |
|--------|-----|-------|-----|------|
|        | New | York, | New | York |

UNITED STATES BANKRUPTCY JUDGE

# EXHIBIT 1

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| NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|---|-------------------|--|---------------|---------|------------------------|
| 1 ABDINI, ANTOINE 32 ST JAMES GDNS LONDON, W11 4RF UNITED KINGDOM           | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 24402   | Undetermined           |
| 2 ACKERS, CLIFFORD B<br>40 PEAR TREE POINT ROAD<br>DARIEN, CT 06820         | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/02/2009    | 10094   | \$459,000.00           |
| 3 ALKILANY, SAM<br>530 47 STREET<br>BROOKLYN, NY 11220                      | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30006   | Undetermined           |
| 4 ALLY, KAMRU Z.<br>82-27 262ND STREET<br>FLORAL PARK, NY 11004             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/16/2009    | 14311   | \$100,535.37           |
| 5 ALTIDOR, FRITZNER L<br>514 UNION ST<br>LINDEN, NJ 07036                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29273   | \$7,600.00             |
| 6 AMANO, KENNETH Y<br>293 E SADDLE RIVER RD<br>UPPER SADDLE RIVER, NJ 07458 |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28266   | Undetermined           |
| 7 ANDERSON, PATRICIA L.<br>330 E 83RD STREET APT 4A<br>NEW YORK, NY 10028   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 20227   | Undetermined           |
| 8 ANDRUS, GEORGE ALDIAN III<br>29 WYCKLOW DR<br>ROBBINSVILLE, NJ 08691-1204 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28344   | \$4,004.00             |
| 9 ARAMAYO, LUIS<br>6038 HIGHLAND PL.<br>WEST NEW YORK, NJ 07093             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29297   | \$4,500.00             |
| 10 ARNAUDY, ANTHONY J. 21 SOUTH BAY ROAD, HOUSE E REPULSE BAY, HONG KONG    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 23987   | \$319,259.00           |

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|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|--|-------------------|--|---------------|---------|------------------------|
| 11 | AUSTIN, RICHARD J LYGON COTTAGE BUTE AVENUE PETERSHAM,SURREY, TW10 7AX UNITED KINGDOM      | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/17/2009    | 15530   | \$30,000.00            |
| 12 | AUSTIN, RICHARD J<br>LYGON COTTAGE BUTE AVENUE<br>ICHMOND SURREY TW107AX<br>UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/17/2009    | 15531   | \$20,000.00            |
| 13 | BAILEY, ALLYSON V<br>27 OAK AVENUE<br>WEST ORANGE, NJ 07052                                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/14/2009    | 12239   | Undetermined           |
| 14 | BARBUZZA, SALVATORE V<br>3802 BEECHWOOD PLACE<br>SEAFORD, NY 11783-2021                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 31195   | \$7,800.00             |
| 15 | BARBUZZA, SALVATORE V.<br>3802 BEECHWOOD PLACE<br>SEAFORD, NY 11783                        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 31879   | \$6,500.00             |
| 16 | BELLO, ANGELO<br>54 MIDLAND ROAD<br>STATEN ISLAND, NY 10308                                |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 33036   | Undetermined           |
| 17 | BERCUN, MATIAS<br>215 W 91ST ST APT 23<br>NEW YORK, NY 10024-1334                          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/15/2009    | 13027   | \$10,950.00            |
| 18 | BERNATH, RYAN J.<br>25325 BOWIE CT<br>STEVENSON RNH, CA 91381-1611                         | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 08/10/2009    | 7790    | \$25,000.00            |
| 19 | BERRY, CHARLENE<br>19 SUDBURY RD<br>MORGANVILLE, NJ 07751                                  |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25470   | \$10,331.00            |

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|    |  | CASE              |  | FILED      |         | TOTAL CLAIM  |
|----|--|-------------------|--|------------|---------|--------------|
|    | NAME   | NUMBER            | DEBTOR NAME                                | DATE       | CLAIM # | DOLLARS      |
| 20 | BESS, DONNA E<br>1777 GRAND CONCOURSE #4E<br>BRONX, NY 10453             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009 | 26342   | \$4,199.00   |
| 21 | BESS, DONNA E.<br>1777 GRAND CONCOURSE<br># 4E<br>BRONX, NY 10453        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009 | 26415   | \$1,633.26   |
| 22 | BISESI, BRIAN J.<br>115 OLD STUDIO RD.<br>NEW CANAAN, CT 06840           | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/08/2009 | 10695   | \$25,000.00* |
| 23 | BLUMENTHAL, ANDREW<br>330 E 83RD STREET, APT LJ<br>NEW YORK, NY 10028    |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009 | 25192   | \$10,000.00  |
| 24 | BOLTON, JEFFREY<br>14 E 75TH ST # 8A<br>NEW YORK, NY 100212625           | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009 | 23783   | Undetermined |
| 25 | BRAHMBHATT, PARTH<br>8345 BROADWAY APT 405<br>ELMHURST, NY 11373         |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009 | 27493   | \$1,365.00   |
| 26 | BRENNAN, LUKE<br>37 CENTRAL DRIVE<br>BRONXVILLE, NY 10708                |                   | Lehman No Case Asserted/All Cases Asserted | 09/15/2009 | 12725   | \$8,765.23   |
| 27 | BRISCO, MARILYN<br>920 TRINITY AVENUE<br>APARTMENT 9D<br>BRONX, NY 10456 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/20/2009 | 5784    | \$10,950.00  |
| 28 | BUFFA, THOMAS<br>21 APPLE GROVE DRIVE<br>HOLMDEL, NJ 07733               |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009 | 28016   | \$362,357.00 |

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|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|--|-------------------|--|---------------|---------|------------------------|
| 29 | BYRNE, KELLY E.<br>193 CLINTON AVE.<br>APT. 8B<br>BROOKLYN, NY 11205           |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 29528   | \$10,950.00            |
| 30 | BYRNE, JAMES J.<br>P.O. BOX 353411<br>PALM COAST, FL 32135-3411                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/21/2009    | 5835    | \$480.00*              |
| 31 | CABANNE, CHRISTIAN<br>CLOS DU PETIT PRINCE<br>ANNECY-LE-VIEUX, 74940<br>FRANCE | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32228   | \$3,897.90             |
| 32 | CALDERON, CRAIG<br>261 SEAMAN AVE APT 1F<br>NEW YORK, NY 10034-6136            |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 15544   | \$5,300.00             |
| 33 | CANARAS, PERRY<br>1020 WARBURTON AVE<br>APT 6D<br>YONKERS, NY 10701            |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28711   | Undetermined           |
| 34 | CHAN, WING MI<br>2 MACIOROWSKI ROAD<br>PARLIN, NJ 08859                        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32074   | \$3,326.92             |
| 35 | CHEN, CHIEN-HUA 1ST AUSTIN RD. WEST THE ARCH MOON TOWER 50D HONG KONG, CHINA   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 24380   | \$6,000.00             |
| 36 | CHU-FONG, FRANCOIS<br>578 60TH STREET<br>BROOKLYN, NY 11220                    |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17409   | \$6,000.00             |
| 37 | CHU-FONG, FRANCOIS<br>578 60TH STREET<br>BROOKLYN, NY 11220-4016               |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17415   | \$31,500.00            |

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|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|--|-------------------|--|---------------|---------|------------------------|
| 38 | CHUNG, ARLENE<br>C/O NEUBERGER BERMAN LLC<br>605 THIRD AVE<br>NEW YORK, NY 10158 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30474   | Undetermined           |
| 39 | CIRAOLA, ROBERT<br>798 ANNADALE ROAD<br>STATEN ISLAND, NY 10312                  |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 23835   | \$5,000.00             |
| 40 | COHEN, JONATHAN<br>75 BRAMBLE BROOK ROAD<br>ARDSLEY, NY 10502                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28673   | \$6,731.00             |
| 41 | COHEN, JONATHAN<br>75 BRAMBLE BROOK ROAD<br>ARDSLEY, NY 10502                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29203   | Undetermined           |
| 42 | COLLINS III, JOSEPH F.<br>121 GLEN ARDEN DRIVE<br>FAIRFIELD, CT 06824            |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 19083   | Undetermined           |
| 43 | CONWAY, JULIETTE<br>9130 AVENUE M<br>BROOKLYN, NY 11236                          |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 27510   | \$1,831.00             |
| 44 | CORBETT, GERARD W<br>14 BEECH ROAD<br>REIGATE, SURREY, RH2 9LR<br>UNITED KINGDOM |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 24110   | \$88,346.00            |
| 45 | CUPELES NIEVES, HILDA N<br>8 GARMANY PLACE<br>YONKERS, NY 10710-5105             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29287   | \$105,911.00           |
| 46 | CUPELES NIEVES, HILDA N.<br>8 GARMANY PLACE<br>YONKERS, NY 10710                 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26426   | \$2,163.00             |
| 47 | DALTON, MATTHEW P.<br>115 SAN RAFAEL WAY<br>SAN FRANCISCO, CA 94127              |                   | Lehman No Case Asserted/All Cases Asserted | 09/03/2009    | 10284   | \$7,307.69             |

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|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|--|-------------------|--|---------------|---------|------------------------|
| 48 | DANNENBAUM, KARL H 4 DOURO PLACE VICTORIA ROAD LONDON, GT LON, W8 5PH UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26590   | Undetermined           |
| 49 | DELA ROSA, ANGELA<br>375 UPPER MOUNTAIN AVE<br>MONTCLAIR, NJ 07043                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 34238   | \$10,950.00            |
| 50 | DELEO, RUTH R.<br>86-23 89TH ST<br>WOODHAVEN, NY 11421                               |                   | Lehman No Case Asserted/All Cases Asserted | 09/16/2009    | 13567   | \$6,767.00             |
| 51 | DEODAT,VIVEKANAND<br>94-15 113TH STREET<br>RICHMOND HILL, NY 11419                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 08/11/2009    | 7997    | \$90,240.46            |
| 52 | DODGE, KEVIN W.<br>2217 IVAN ST APT 1401<br>DALLAS, TX 75201-1096                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 18099   | \$11,538.46            |
| 53 | DOMENICI, DIANE<br>414 WEST 54TH ST. PH-A<br>NEW YORK, NY 10019                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/16/2009    | 13926   | Undetermined           |
| 54 | DREYER, JERALD WAYNE<br>9797 MAYFAIR STREET # B<br>ENGLEWOOD, CO 80112               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 01/29/2009    | 67862   | \$10,104.39            |
| 55 | DWYER, JAMES<br>443 95TH STREET - APT # B3<br>BROOKLYN, NY 11209                     |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17046   | Undetermined           |
| 56 | FAUCHEUX, LUC<br>5 STURGES HOLLOW<br>WESTPORT, CT 06880                              |                   | Lehman No Case Asserted/All Cases Asserted | 08/28/2009    | 9612    | \$10,950.00            |

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|    | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|---|-------------------|--|---------------|---------|------------------------|
| 57 | FEELY, ALEJANDRO<br>229 W 60TH STREET<br># 4Q<br>NEW YORK, NY 10024               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/17/2009    | 15720   | \$10,950.00            |
| 58 | FEIBUS, CLIFFORD<br>5 IVY CT<br>BROOKVILLE, NY 11545                              | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 27236   | \$283,366.00           |
| 59 | FERNANDEZ, JEFFREY<br>17 EAST 67TH STREET<br>APT 5A<br>NEW YORK, NY 10065         | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/25/2009    | 35014   | \$27,198.02            |
| 60 | FERRAIOLI, PAUL<br>25 LLOYD ROAD<br>HO HO KUS, NJ 07423                           |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 15559   | \$19,500.00            |
| 61 | FINKEL, SETH J<br>6 EAST HILL COURT<br>TENAFLY, NJ 07670                          |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 18083   | \$20,000.00            |
| 62 | FISCELLA, LOUIS<br>5085 ADRIANA COURT<br>CENTER VALLEY, PA 18034                  |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 30401   | Undetermined           |
| 63 | FLETCHER, DANIEL J.<br>12 FRIAR TUCK COURT<br>WARREN, NJ 07059-6755               |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28594   | \$10,950.00            |
| 64 | FURLONG, JOHN P 274 ST PAUL'S ROAD ISLINGTON LONDON, GT LON, N12LJ UNITED KINGDOM |                   | Lehman No Case Asserted/All Cases Asserted | 08/13/2009    | 8230    | \$45,000.00            |
| 65 | GABBAY, MARK<br>HOUSE 11<br>51-55 DEEP WATER BAY ROAD<br>HONG KONG                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/10/2009    | 11076   | \$1,339,997.74         |

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|    | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|---|-------------------|--|---------------|---------|------------------------|
| 66 | GATTUSO, MARY F.<br>531 MAIN STREET. APT 222<br>NEW YORK, NY 10044  |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 18320   | Undetermined           |
| 67 | GAY, PAUL 86 CLAYGATE LANE HINCHLEY WOOD ESHER SURREY, KT10 0BJ UNITED KINGDOM                                  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 31128   | \$64,000.00            |
| 68 | GAYLORD, JENNIFER<br>200 WEST 79TH ST, APT 10B<br>NEW YORK, NY 10024  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32087   | \$6,000.00             |
| 69 | GERAGHTY, RONALD J.<br>17 BRANDYWINE LANE<br>COLTS NECK, NJ 07722   |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17077   | \$10,950.00            |
| 70 | GIOVANELLI, CORRADO<br>VIA G B VICO 8<br>MILAN, MI 20123<br>ITALY   |                   | Lehman No Case Asserted/All Cases Asserted | 09/16/2009    | 14299   | \$54,519.00            |
| 71 | GLENN, RICHARD 1A UNDERWOOD STREET ISLINGTON LONDON, N1 7LY UNITED KINGDOM                                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25275   | \$10,950.00            |
| 72 | GRANCHI, SOPHIE<br>19 ELVASTON PLACE<br>LONDON, SW7 5QF<br>UNITED KINGDOM                                       |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 22916   | \$500,000.00           |
| 73 | GREENGROVE, KEITH<br>FLAT 22, FIRST FLOOR, HARMONY COURT<br>20-22 TAI HANG ROAD, JARDINE'S LOOKOUT<br>HONG KONG | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 22929   | Undetermined           |

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|    | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|---|-------------------|--|---------------|---------|------------------------|
| 74 | GUTHEIL, DAVID<br>204 S VALLEY RD<br>PAOLI, PA 19301-1911                           |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25483   | \$76,264.00            |
| 75 | GUTIERREZ, ESPERANZA<br>820 SIMMONS AVENUE<br>MONTEBELLO, CA 90640                  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/30/2009    | 6722    | Undetermined           |
| 76 | HALL, PETER<br>1 VAN RENSSELAER AVE<br>STAMFORD, CT 06902-8018                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 30356   | \$750,000.00           |
| 77 | HAYDON, RICHARD L.<br>168 COTTAGE PLACE<br>RIDGEWOOD, NJ 07450                      |                   | Lehman No Case Asserted/All Cases Asserted | 08/28/2009    | 9669    | \$3,215,828.00         |
| 78 | HAZO, TIMOTHY D.<br>9 WASHINGTON STREET<br>NEWBURYPORT, MA 01950                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 18652   | Undetermined           |
| 79 | HELLMANN, BRIAN<br>94 SHADYSIDE AVENUE<br>PORT WASHINGTON, NY 11050                 |                   | Lehman No Case Asserted/All Cases Asserted | 09/15/2009    | 13121   | \$304,281.11           |
| 80 | HIRD-HAUGHTON, MARJORIE M.<br>6 DONALD COURT<br>ELMONT, NY 11003                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/27/2009    | 6192    | Undetermined           |
| 81 | HOLLAND, LORRAINE L.<br>3300 N. LAKE SHORE DR.<br>APARTMENT 7A<br>CHICAGO, IL 60657 |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 31270   | \$323,197.00           |
| 82 | ICHARD, LAURENT<br>115 LAUDERDALE ROAD<br>LONDON, W9 1LY<br>UNITED KINGDOM          |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 22914   | \$1,000,000.00         |
| 83 | INFANTE, ELVIS<br>507 VAN BUREN ST<br>BROOKLYN, NY 11221                            |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 30054   | \$26,250.00            |

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|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|----|--|-------------------|--|---------------|---------|------------------------|
| 84 | INFANTE, ELVIS<br>507 VAN BUREN ST<br>BROOKLYN, NY 11221                       |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 30055   | \$4,800.00             |
| 85 | JOHNSON JR., ANDREW A<br>544 LINDEN AVE<br>OAK PARK, IL 60302                  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 24405   | Undetermined           |
| 86 | JOHNSON, DANIEL S.<br>294 N. MOUNTAIN AVENUE<br>MONTCLAIR, NJ 07043            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28345   | \$6,346.15             |
| 87 | JONES, GREGORY D.<br>440 E 62ND ST APT 4G<br>NEW YORK, NY 100638342            |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 29529   | \$10,950.00            |
| 88 | KELLY, JOHN J<br>2531 DRAMMEN PLACE<br>RICHMOND, VA 23233                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/10/2009    | 11228   | \$344.13*              |
| 89 | KERRANE, BRIAN<br>29 REDWOOD ROAD<br>NEW HYDE PARK, NY 11040                   |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 30028   | \$7,750.00             |
| 90 | KIEHL, KAREN<br>294 GARFIELD PLACE<br>BROOKLYN, NY 11215                       |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 18350   | \$1,842.06             |
| 91 | KING, ANTHONY 46 RAVENSFIELD GARDENS STONELEIGH EPSOM, KT19 0SR UNITED KINGDOM |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 15668   | \$17,371.41            |
| 92 | KLANG, LINDA<br>21 MONROE STREET<br>LYNBROOK, NY 11563                         | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26414   | \$8,653.85             |
| 93 | KLAR, GREGORY L.<br>63 EAST 9TH ST., APT. 7P<br>NEW YORK, NY 10003             |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 26565   | \$17,182.83            |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 94  | KLEIN, JOSEPH<br>5457 STATE ROAD 83<br>HARTLAND, WI 53029-8895                                  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/17/2009    | 15394   | \$26,620.83            |
| 95  | KOFMAN, ANDREW S.<br>C/O AMERICAN PACKAGE CO.<br>226 FRANKLIN STREET<br>BROOKLYN, NY 11222-1382 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/13/2009    | 5281    | \$62,298.00            |
| 96  | KOMAROMY, LUCY 38 SHEPHERDS LANE CAVERSHAM READING , RG4 7JL UNITED KINGDOM                     |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 31660   | \$245.42               |
| 97  | KONHEIM, SETH L.<br>10 LYNDALE PARK<br>WESTPORT, CT 069801228                                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 17411   | \$70,000.00            |
| 98  | KORZENKO, MICHAEL K<br>32 SEVILLE LN<br>STONY BROOK, NY 11790-3331                              |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17056   | Undetermined           |
| 99  | KROFT, HOLLY NEWMAN<br>169 EAST 69TH STREET, APT 4D<br>NEW YORK, NY 10021                       |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28547   | Undetermined           |
| 100 | LE COZ, FRANCK 13 AVENUE HECTOR BERLIOZ 44 SAINT NAZAIRE, 44600 FRANCE                          |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 15674   | \$8,297.00             |
| 101 | LEUNG, PHILIP I<br>20 CONFUCIUS PLAZA APT. 40G<br>NEW YORK, NY 10002                            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 27558   | \$88,800.00*           |

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|     | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|--|-------------------|--|---------------|---------|------------------------|
| 102 | LI, XIU WEN<br>50-48 208 STREET<br>BAYSIDE, NY 11364                           |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17083   | Undetermined           |
| 103 | LUONG, HIEN<br>17 TYERS TERRACE<br>LONDON, SE11 5LZ<br>UNITED KINGDOM          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25646   | \$10,598.00            |
| 104 | MAGGIACOMO, ALAN B.<br>5 HAWTHORN DRIVE<br>PLAINSBORO, NJ 08536                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 23889   | \$86,125.00            |
| 105 | MANDELBLATT, GARY<br>730 LAWRENCE AVENUE<br>WESTFIELD, NJ 07090                |                   | Lehman No Case Asserted/All Cases Asserted | 09/14/2009    | 12173   | \$4,000.00             |
| 106 | MARAN, ELENA<br>VIA SABBIONERA 149F<br>LATISANA<br>LATISANA, UD 33053<br>ITALY |                   | Lehman No Case Asserted/All Cases Asserted | 08/03/2009    | 7149    | \$900.00*              |
| 107 | MARDEL, SIMON HERONS HERONS LANE FYFIELD - ESSEX, CMS ORQ UNITED KINGDOM       | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25645   | \$400,000.00           |
| 108 | MAUGHAN, KELLY<br>605 THIRD AVENUE, 22ND FLOOR<br>NEW YORK, NY 10158           | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25138   | Undetermined           |
| 109 | MCCORMICK, JAMES 5 MALLORD STREET LONDON, SW3 2 JB UNITED KINGDOM              |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 18743   | \$150,000.00           |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 110 | MCDONAGH, CHRISTOPHER W<br>124 STONEBRIDGE ROAD<br>MONTCLAIR, NJ 07042-1635             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30564   | \$1,152,597.29         |
| 111 | MCDONAGH, THEODORE W<br>902 HIGHLAND AVENUE<br>WESTFIELD, NJ 07090                      | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30565   | \$500,000.00           |
| 112 | MERMELSHTEYN, ANTON<br>727 OCEANVIEW AVE, APT A2<br>BROOKLYN, NY 11235                  |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 27464   | \$3,846.00             |
| 113 | MIKHAIL, REDA<br>319 ABINGDON AVENUE<br>STATEN ISLAND, NY 10308                         |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 32221   | \$11,252.00            |
| 114 | MILLER, JAMES W. JR.<br>353 WEST 44TH STREET APT 3B<br>NEW YORK, NY 10036               |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28091   | Undetermined           |
| 115 | MINHAS, RAJVINDER 82 TYCEHURST HILL LOUGHTON ESSEX, IG10 1DA UNITED KINGDOM             |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 22917   | \$300,000.00           |
| 116 | MIRALLA, LINDA<br>8 MCKIBBIN CT<br>BROOKLYN, NY 11206                                   |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17049   | Undetermined           |
| 117 | MITSUDA, ALEXANDER<br>513 17TH STREET # 1L<br>BROOKLYN, NY 11215                        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 10/19/2009    | 41766   | \$14,000.00            |
| 118 | MOHN, LARS<br>FLAT 4<br>141 A KENSINGTON HIGH STREET<br>LONDON, W86SU<br>UNITED KINGDOM |                   | Lehman No Case Asserted/All Cases Asserted | 07/27/2009    | 6215    | \$20,000.00            |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 119 | MORRISON, E. VICTORIA<br>3912 ALCAZAR DR.<br>CASTLE ROCK, CO 80109            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 01/29/2009    | 2372    | \$346.40*              |
| 120 | MORRISON, JAMES C.<br>81 TULIP LANE<br>COLTS NECK, NJ 07722                   |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28721   | \$90,000.00            |
| 121 | MURPHY, CIARAN<br>810 SNOWHILL CT<br>GLEN ELLYN, IL 60137                     | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30767   | \$6,900.00             |
| 122 | MURPHY, PATRICIA A.<br>71 HAYES STREET<br>GARDEN CITY, NY 11530               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 17260   | \$5,000.00             |
| 123 | MURPHY, ROBERT BLAKE<br>59 IRWIN PLACE<br>HUNTINGTON, NY 11743                |                   | Lehman No Case Asserted/All Cases Asserted | 08/10/2009    | 7810    | \$10,000.00            |
| 124 | MYASKOVSKIY, ANATOLI<br>208A RICHMOND HILL RD<br>STATEN ISLAND, NY 10314-5988 |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17086   | Undetermined           |
| 125 | NACKENSON, RICHARD<br>254 EAST 68TH STREET # 31D<br>NEW YORK, NY 10065        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 19375   | \$630,000.00           |
| 126 | NASSIF, ZEINA<br>68 CORNWELL GARDENS<br>LONDON, SW7 4BA<br>UNITED KINGDOM     |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 22915   | \$300,000.00           |
| 127 | NESSER, LEE<br>9 EXETER ROAD<br>SHORT HILLS, NJ 07078                         |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 34267   | \$93,750.00            |
| 128 | NOLAN JR,THOMAS P<br>76 POINT LOOKOUT<br>MILFORD, CT 06460                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 27740   | Undetermined           |

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|     | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|--|-------------------|--|---------------|---------|------------------------|
| 129 | NOLAN JR,THOMAS P<br>76 POINT LOOKOUT<br>MILFORD, CT 06460                                       | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 27741   | \$1,800,000.00         |
| 130 | O'CONNOR, JOHN J.<br>257 ANDOVER STREET<br>LOWELL, MA 01852                                      |                   | Lehman No Case Asserted/All Cases Asserted | 07/16/2009    | 5457    | \$10,950.00            |
| 131 | O'SULLIVAN, MARK<br>19 NASSAU RD<br>MONTCLAIR, NJ 07043  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 18816   | \$13,893.00            |
| 132 | OLSEN, ROBERT T.<br>7101 SHORE ROAD<br>APT. 5H<br>BROOKLYN, NY 11209                             |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 27497   | \$71,454.00            |
| 133 | OOKA, TAMIKO<br>HOMAT WISTARIA #402<br>1-1-26, MINAMI AZABU<br>13<br>MINATO-KU, 1060047<br>JAPAN | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25057   | \$591,257.42           |
| 134 | OU-YANG, HUI<br>3-6-9-202<br>MOTOAZABUKAN, MOTOAZABU<br>MINATO-KU, 13 106-0046<br>JAPAN          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 24379   | \$493,950.00           |
| 135 | PANIKAR, VINOD<br>A/302, RUNWAZ HEIGHTS, LBS MARQ<br>MULUND (WEST)<br>MUMBAI, 400080<br>INDIA    |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25638   | \$12,611.00            |
| 136 | PAPPAS, MARIA<br>16 N. CHATSWORTH AVE<br>APT 512<br>LARCHMONT, NY 10538                          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 23781   | Undetermined           |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 137 | PARKER, DEBORAH A<br>1902 LYNTON CIRCLE<br>WELLINGTON, FL 33414                                     | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 26098   | \$692.31               |
| 138 | PASTRANA, EVELIO D.<br>114 E 37TH ST<br>APT 4B<br>NEW YORK, NY 10016                                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32043   | \$5,000.00             |
| 139 | PATEL, NISHA<br>292 BROOKFIELD DR<br>JACKSON, NJ 08527  |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17090   | Undetermined           |
| 140 | PATRICIA YANEZ, MARIA<br>946 FRANKLIN AVENUE<br>FRANKLIN LAKES, NJ 07417                            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25174   | Undetermined           |
| 141 | PERRI, SUZANNE NOB HILL CONDOMINIUMS 34 RICHMOND BOULEVARD UNIT 1A RONKONKOMA, NY 11779             | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25320   | \$70,200.00            |
| 142 | PERRI, SUZANNE<br>NOB HILL CONDOMINIUMS<br>34 RICHMOND BOULEVARD<br>UNIT 1A<br>RONKONKOMA, NY 11779 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25321   | \$42,019.00            |
| 143 | PHILLIP, VANDA M.<br>2950-52 WEST 35TH STREET<br>APARTMENT 101<br>BROOKLYN, NY 11224                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30773   | \$10,950.00            |
| 144 | POPE, CAROLYN J.<br>104 HILLCREST<br>RICHMOND, TX 77469   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/19/2009    | 19524   | Undetermined           |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 145 | POTSIOS, ANDREA M<br>VIA APPIANI, 19<br>MILAN, 20121<br>ITALY                               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 18738   | \$4,836,246.41         |
| 146 | QUINN, BRYAN E.<br>1153 BRIANS WAY<br>WAYNE, PA 19087-2239                                  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29928   | Undetermined           |
| 147 | QUISMORIO, JAMES P.<br>FLAT H, 39/F, TOWER 1<br>89 POKFULAM ROAD<br>HONG KONG,<br>HONG KONG | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/27/2009    | 6203    | \$22,432.00            |
| 148 | RANDAZZO, PHILIP A.<br>2171 BAYRIDGE AVE<br>BROOKLYN, NY 11204                              |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17047   | Undetermined           |
| 149 | REBOZO, MARISELA<br>82 KING STREET<br>KEARNY, NJ 07032                                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17060   | \$0.00                 |
| 150 | REGAZZI, THOMAS<br>36 COVERT PLACE<br>STEWART MANOR, NY 11530                               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/15/2009    | 13026   | \$10,950.00            |
| 151 | ROBINSON, REYNE L.<br>583 WEBSTER AVENUE<br>NEW ROCHELLE, NY 10801                          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 18091   | Undetermined           |
| 152 | ROCHA, JOANA P.<br>605 THIRD AVEUNE, 22ND FLOOR<br>NEW YORK, NY 10158                       | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25135   | Undetermined           |
| 153 | ROGERS, THOMAS<br>119 BRIGHTON ROAD<br>CLIFTON, NJ 07012                                    |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17255   | \$1,050.00             |

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|     | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|--|-------------------|--|---------------|---------|------------------------|
| 154 | ROMAN, HECTOR D.<br>9 WILLOW POND LANE<br>MILLER PLACE, NY 11764                 |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25665   | \$0.00                 |
| 155 | ROSEN, LEONARD G. 64 PINKAS STREET APARTMENT 153 TEL AVIV, 62157 ISRAEL          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 33640   | \$1,441,404.67         |
| 156 | ROSENBLATT, DANIEL H.<br>445 LAFAYETTE STREET APT 11B<br>NEW YORK, NY 10003-7021 |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28599   | \$10,950.00            |
| 157 | ROWE, DOUGLAS B.<br>423 ESSEX RD<br>KENILWORTH, IL 60043                         | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 33189   | \$1,500,000.00         |
| 158 | RUBINSTEIN, MARC 12B BABINGTON HOUSE 5 BABINGTON PATH H MIDLEVELS HONG KONG      | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/11/2009    | 11501   | \$125,000.00           |
| 159 | SARACENI, MICHAEL<br>299 WEST 12TH STREET, PHA<br>NEW YORK, NY 10014             |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 14969   | \$36,271.00            |
| 160 | SARDINA, LAUREN<br>880 LOMBARD STREET<br>SAN FRANCISCO, CA 94133                 |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 31090   | \$70,000.00            |
| 161 | SCHULBERG, DEAN H<br>9 BOURNE ROAD<br>BUSHEY, HERTS, WD233NH<br>UNITED KINGDOM   |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 19817   | \$1,000,000.00         |

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|     | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|--|-------------------|--|---------------|---------|------------------------|
| 162 | SCHULTZ, KEITH 55 RIVER WALK PLACE APT 409 WEST NEW YORK, NJ 07093   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 22003   | \$19,273.97            |
| 163 | SCHUPF, HENRI AXEL<br>1021 PARK AVE., #9A<br>NEW YORK, NY  |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 31176   | \$639,868.00           |
| 164 | SESHASAYEE, AADIT<br>C/O SANGINI SHROFF<br>21D BRANKSOME GRANDE<br>3 TECGUNTER PATH, MID LEVELS<br>HONG KONG | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/06/2009    | 5132    | \$199,108.28           |
| 165 | SGRO, MICHAEL<br>1151 76TH STREET<br>BROOKLYN, NY 11228  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/03/2009    | 10218   | \$9,080.58             |
| 166 | SHANAHAN, JOHN J.<br>7 SPRINGVALE RD<br>CROTON ON HUDSON, NY 10520   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 30687   | \$8,654.00             |
| 167 | SHAUGHNESSY, JOHN C<br>11 BUTLER HILL ROAD NORTH<br>SOMERS, NY 10589-2410                                    | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 11/07/2011    | 67713   | \$6,346.15             |
| 168 | SHAVEL, GREG<br>339 E 22ND ST, APT 10<br>NEW YORK, NY 10010  |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009    | 15281   | \$7,916.00             |
| 169 | SHERER, MONICA<br>44 WEST 62ND ST<br>APT 9E<br>NEW YORK, NY 10023  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32042   | \$74,099.26*           |

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|     | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|--|-------------------|--|---------------|---------|------------------------|
| 170 | SHEVADE, AMIT A1301 CHAMUNDA HERITAGE BEHIND JEEVAN VIKAS HOSP. ANDHERI C. (EAST) 400069 MUMBAI, INDIA |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25764   | \$6,162.40             |
| 171 | SHIGEKAWA, STEVE<br>605 THIRD AVENUE, 39TH FLOOR<br>NEW YORK, NY 10158                                 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28382   | \$110,422.00           |
| 172 | SIDHU, LUVLEEN<br>5 CHARDONNAY CIRCLE<br>MOHNTON, PA 19540   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26586   | \$1,609.54             |
| 173 | SLATTERY, RYAN GORDON<br>5509 E BRIARWOOD CIRCLE<br>CENTENNIAL, CO 80122                               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 01/29/2009    | 2377    | \$792.70*              |
| 174 | SMITH, GREGORY A<br>480 WILLOW RD<br>WINNETKA, IL 60093  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 08/24/2009    | 9030    | Undetermined           |
| 175 | SMITH, JAMES P.<br>50 CAMBRIDGE DR<br>SHORT HILLS, NJ 07078  |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 32532   | \$10,950.00            |
| 176 | SOLMONSON, LESLIE<br>1016 FIFTH AVENUE<br>NEW YORK, NY 10028   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28447   | Undetermined           |
| 177 | SOODKEO, INDRA<br>2913 FOSTER AVE., APT# 2A<br>BROOKLYN, NY 11210                                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 17088   | Undetermined           |
| 178 | SPIEGEL, MICHAEL H.<br>630 MEEHAN AVE<br>FAR ROCKAWAY, NY 11691  |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 21342   | Undetermined           |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 179 | STEFANONI, ANTHONY M<br>405 W. 23RD STREET<br>APARTMENT 5G<br>NEW YORK, NY 10011-1459 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 10/16/2009    | 40878   | \$2,019.23             |
| 180 | STEINBERG, MARC<br>207 E 74TH ST APT 7F<br>NEW YORK, NY 10021-3343                    |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 21892   | Undetermined           |
| 181 | STONE, DEBRA L<br>177 CONTINENTAL AVENUE<br>RIVER EDGE, NJ 07661-2217                 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 27960   | \$4,038.46             |
| 182 | TALBOT, BRIAN<br>15 CATHEDRAL AVE<br>GARDEN CITY, NY 11530                            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009    | 25134   | Undetermined           |
| 183 | TANG, NORAH N<br>100 BEEKMAN ST #14L<br>NEW YORK, NY 10038                            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26339   | \$6,120.00             |
| 184 | TANG, NORAH N.<br>100 BEEKMAN ST., # 14L<br>NEW YORK, NY 10038                        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 26417   | \$6,978.43             |
| 185 | TERZIS, JOHN<br>15 REVERE<br>RIVERSIDE, CT 06878                                      |                   | Lehman No Case Asserted/All Cases Asserted | 09/22/2009    | 28267   | Undetermined           |
| 186 | TIPPING, CRAIG<br>52 A, LESSOR AVENUE<br>LONDON, SW4 9HQ<br>UNITED KINGDOM            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32749   | \$200,000.00           |
| 187 | TOLMAN, MARC<br>7927 OAKSTONE CT<br>ORLANDO, FL 32822-6990                            | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 31990   | \$11,000.00            |
| 188 | TOOLAN, PETER G.<br>28 JOSS WAY<br>MILLINGTON, NJ 07946                               | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 02/23/2009    | 2961    | \$35,141.19            |

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|     | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|-----|---|-------------------|--|---------------|---------|------------------------|
| 189 | TRAVERSA, ROBERT<br>85 RIVER STREET<br>SLEEPY HOLLOW, NY 10591                          |                   | Lehman No Case Asserted/All Cases Asserted | 08/31/2009    | 9878    | \$225,926.00           |
| 190 | TRIOLO, JOHN G.<br>1228 FLOWER LANE<br>WANTAGH, NY 11793                                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 28728   | \$16,826.92            |
| 191 | TULSI, SHANE<br>6402 C 192ND ST APT 1B<br>FRESH MEADOWS, NY 113653935                   |                   | Lehman No Case Asserted/All Cases Asserted | 07/23/2009    | 5574    | \$10,000.00            |
| 192 | VACCARO, LAUREN<br>70 INDALE AVENUE<br>STATEN ISLAND, NY 10309                          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 29075   | Undetermined           |
| 193 | VISCONTI, CHRISTOPHER<br>1006 PRIMROSE AVE<br>STROUDSBURG, PA 18360                     | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/08/2009    | 10549   | Undetermined           |
| 194 | WELCH, COLIN S. A.<br>26 HAMILTON GARDENS<br>ST. JOHN'S WOOD, NW8 9PU<br>UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/16/2009    | 13289   | \$185,395.00           |
| 195 | WHEELER, KEITH A.<br>13 PALOMINO CIRCLE<br>NOVATO, CA 94947                             |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 24174   | \$10,000.00            |
| 196 | WHEELER, MATTHEW THE CEDARS DIPPENHALL STREET FARNHAM, SURREY, ENGLAND, UNITED KINGDOM  |                   | Lehman No Case Asserted/All Cases Asserted | 09/21/2009    | 25871   | \$1,680,000.00         |
| 197 | WITOVER, M. KENNETH<br>12 SABINE ROAD<br>SYOSSET, NY 11791                              | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009    | 32329   | Undetermined           |

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#### OMNIBUS OBJECTION 254: EXHIBIT 1 - NO LIABILITY EMPLOYEE CLAIMS

|     |  | CASE              |  | FILED      |         | TOTAL CLAIM     |
|-----|--|-------------------|--|------------|---------|-----------------|
|     | NAME   | NUMBER            | DEBTOR NAME                                | DATE       | CLAIM # | DOLLARS         |
| 198 | WRIGHT, MICHELLE MARIE 23 ENDLESHAM ROAD FLAT 2 BALHAM LONDON, SW12 8JX UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009 | 25361   | \$3,800.00      |
| 199 | XIE, YONG 25 CASTLE MILLS OXFORD, OX1 1AD UNITED KINGDOM                               |                   | Lehman No Case Asserted/All Cases Asserted | 09/14/2009 | 12289   | \$2,871.05      |
| 200 | YAGHOUTIEZ, HOOMAN<br>100 CUTTERMILL RD # 5J<br>GREAT NECK, NY 11021                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/21/2009 | 23871   | Undetermined    |
| 201 | YANG, WOO R.<br>16 POINTE VIEW PL<br>S SAN FRAN, CA 94080-1671                         |                   | Lehman No Case Asserted/All Cases Asserted | 09/17/2009 | 15439   | \$3,653.85      |
| 202 | ZAMEER, KHAN H.<br>25-GREEN ACRES AVENUE<br>EAST BRUNSWICK, NJ 08816                   | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/22/2009 | 30754   | \$68,923.54     |
|     |  |                   |  |            | TOTAL   | \$29,819,318.28 |

## **EXHIBIT 2**

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#### OMNIBUS OBJECTION 254: EXHIBIT 2 - RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|---|--|-------------------|--|---------------|---------|------------------------|
| 1 | BELLANTONI, JOHN P<br>54 BLOOMER RD<br>BREWSTER, NY 10509                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 09/18/2009    | 19382   | \$3,162.29             |
| 2 | BLYZNAK, ULANA<br>138 SECOND AVENUE<br>NEW YORK, NY 10003                | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 07/21/2009    | 5790    | \$16,000.00            |
| 3 | GRECO, LORRAINE<br>1401 MICHAEL PL.<br>BAYSIDE, NY 11360                 |                   | Lehman No Case Asserted/All Cases Asserted | 09/18/2009    | 18327   | \$4,000.00             |
| 4 | LEE, MICHAEL<br>47 AMAGANSETT DRIVE<br>MORGANVILLE, NJ 07751             |                   | Lehman No Case Asserted/All Cases Asserted | 08/13/2009    | 8183    | \$1,152.99             |
| 5 | MOCANASU, CLAUDIA M<br>38 COLE COURT<br>DUMONT, NJ 07628                 |                   | Lehman No Case Asserted/All Cases Asserted | 09/15/2009    | 12936   | \$2,143.31             |
| 6 | SMITH, CHRISTINE<br>154 EAST 29TH STREET<br>APT 4D<br>NEW YORK, NY 10016 |                   | Lehman No Case Asserted/All Cases Asserted | 08/31/2009    | 9896    | \$8,682.50             |
| 7 | TAYLOR, CAROLYN L.<br>10 DOGWOOD CIRCLE<br>MATAWAN, NJ 07747             | 08-13888<br>(JMP) | Lehman Brothers Special Financing Inc.     | 08/21/2009    | 8887    | \$26,110.90            |
| 8 | TRELLES, CAESAR A.<br>4 FIRETHORNE ROAD<br>OLD BRIDGE, NJ 08857          | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.              | 08/03/2009    | 7309    | \$9,186.36             |
|   |  |                   |  |               | TOTAL   | \$70,438.35            |

## **EXHIBIT 3**

### 08-13555-mg Doc 27080 Filed 03/21/12 Entered 03/21/12 19:12:35 Main Document Pg 77 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 254: EXHIBIT 3 - CLAIMS TO BE RECLASSIFIED TO EQUITY AND/OR DISALLOWED

|   | NAME  | DEBTOR NAME                                   | FILED<br>DATE | CLAIM# | ASSERTED<br>TOTAL CLAIM<br>DOLLARS | AMOUNT TO BE<br>RECLASSIFIED<br>AS EQUITY<br>INTEREST | AMOUNT TO BE<br>DISALLOWED |
|---|---|---|---------------|--------|------------------------------------|---|----------------------------|
| 1 | JARBOE, CATHY ANNE<br>10751 OLD LEITCHFIELD RD<br>WHITESVILLE, KY 42378-9512    | Lehman Brothers Holdings Inc.                 | 07/29/2009    | 6649   | \$222,672.48                       | \$33,993.32   | \$188,679.16               |
| 2 | MEYER, NIAMH<br>44 OAKLEIGH AVENUE<br>LONDON, GT LON, KT6 7PX<br>UNITED KINGDOM | Lehman No Case Asserted/All<br>Cases Asserted | 09/11/2009    | 11580  | \$8,952.17                         | \$8,952.17*   | Undetermined               |
| 3 | RAMADAN, ZAKY S.<br>PO BOX 750134<br>FOREST HILLS, NY 11375                     | Lehman No Case Asserted/All<br>Cases Asserted | 09/19/2009    | 19508  | \$102,239.00                       | \$84,272.01   | \$17,966.99                |
| 4 | SCHAEFER, SHEILA M.<br>117 WEST BAYBERRY ROAD<br>ISLIP, NY 11751                | Lehman Brothers Holdings Inc.                 | 09/22/2009    | 31876  | Undetermined                       | Undetermined  | Undetermined               |
| 5 | TEASDALE, ELIZABETH REGAN<br>104 CHARLTON STREET APT 5W<br>NEW YORK, NY 10014   | Lehman Brothers Holdings Inc.                 | 09/22/2009    | 28627  | \$831,111.96*                      | Undetermined  | \$831,111.96               |
|   |   |   |               | TOTAL  | \$1,164,975.61                     |   |                            |

## **EXHIBIT 4**

### 08-13555-mg Doc 27080 Filed 03/21/12 Entered 03/21/12 19:12:35 Main Document Pg 79 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                                   | FILED<br>DATE | CLAIM<br># | ASSERTED<br>TOTAL CLAIM<br>DOLLARS | AMOUNT TO BE<br>RECLASSIFIED<br>AS EQUITY<br>INTEREST | AMOUNT TO BE<br>DISALLOWED |
|---|--|-------------------|---|---------------|------------|------------------------------------|---|----------------------------|
| 1 | ANDREWS, DAVID B. ANDREWS KURTH LLP ATTN: JOSEPH ROVIRA 600 TRAVIS, STE. 4200 HOUSTON, TX 77002                  | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 09/03/2009    | 10221      | \$135,400.53*                      |   | \$135,400.53*              |
| 2 | CARPENTER, THERESA J.<br>72 NORTH STATE ROAD # 170<br>BRIARCLIFF MANOR, NY 10510                                 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 10/13/2011    | 67688      | \$51,555.84                        |   | \$51,555.84                |
| 3 | GROSS, BRIAN M.<br>400 E 71ST<br>APT 10D<br>NEW YORK, NY 10021   |                   | Lehman No Case<br>Asserted/All Cases Asserted | 09/22/2009    | 28018      | \$104,414.00                       |   | \$104,414.00               |
| 4 | IMPERATO, JASON<br>148 WEAVER STREET<br>GREENWICH, CT 06831  | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 07/29/2009    | 6623       | \$105,497.63                       |   | \$105,497.63               |
| 5 | KWAN, HERBERT W. FLAT 28A, DRAGONVIEW COURT 5 KOTEWALL ROAD MIDLEVELS HONG KONG, CHINA                           | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.              | 09/22/2009    | 31756      | \$340,836.78                       |   | \$340,836.78               |
| 6 | LITTLEFIELD, DAVID A LAW OFFICES OF PASQUALE P. CAIAZZA 606 EAST CHAPMAN AVENUE, SUITE 201 ORANGE, CA 92866-1601 | 09-10137<br>(JMP) | BNC Mortgage LLC                              | 09/08/2009    | 10655      | \$87,986.88                        |   | \$87,986.88                |

### 08-13555-mg Doc 27080 Filed 03/21/12 Entered 03/21/12 19:12:35 Main Document Pg 80 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                      | FILED<br>DATE | CLAIM<br># | ASSERTED<br>TOTAL CLAIM<br>DOLLARS | AMOUNT TO BE<br>RECLASSIFIED<br>AS EQUITY<br>INTEREST | AMOUNT TO BE<br>DISALLOWED |
|----|--|-------------------|----------------------------------|---------------|------------|------------------------------------|---|----------------------------|
| 7  | LITTLEFIELD, DAVID A LAW OFFICES OF PASQUALE P. CAIAZZA 606 EAST CHAPMAN AVENUE, SUITE 201 ORANGE, CA 92866-1601       | 09-10137<br>(JMP) | BNC Mortgage LLC                 | 09/08/2009    | 10656      | \$63,550.00                        |   | \$63,550.00                |
| 8  | MANNING, CHRISTOPHER R.<br>431 GRACE CHURCH ST<br>RYE, NY 10580-4214   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/22/2009    | 29535      | \$649,733.00                       |   | \$649,733.00               |
| 9  | NIEMAN, ROGER R.<br>300 EAST 40TH ST<br>NEW YORK, NY 10016-2188  | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 08/28/2009    | 9589       | \$69,423.40*                       |   | \$69,423.40*               |
| 10 | SCHREIBER, RUSSELL<br>500 WEST 53RD STREET, APT PH<br>NEW YORK, NY 10019   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/16/2009    | 13321      | \$240,098.00                       |   | \$240,098.00               |
| 11 | STEIGER ASSOCIATES LP<br>C/O LAW OFFICES OF DONALD<br>WATNICK<br>122 EAST 42ND STREET; SUITE 606<br>NEW YORK, NY 10168 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/22/2009    | 32380      | \$3,264,192.00                     | \$3,264,192.00  | Undetermined               |
| 12 | STEIGER, HEIDI L.<br>C/O LAW OFFICES OF DONALD<br>WATNICK<br>122 EAST 42ND STREET; SUITE 606<br>NEW YORK, NY 10168     | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/22/2009    | 32379      | \$30,000,000.00*                   | \$30,000,000.00                                       | Undetermined               |
| 13 | WEBER, ANDREW<br>8 HOLLYWOOD ROAD<br>LONDON, SW10 9HY<br>UNITED KINGDOM  | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 07/14/2010    | 66938      | \$71,434.67                        | -   | \$71,434.67                |

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#### OMNIBUS OBJECTION 254: EXHIBIT 4 - ADJOURNED OBJECTIONS

| NAME   | CASE<br>NUMBER    | DEBTOR NAME                      | FILED<br>DATE | CLAIM<br># | ASSERTED<br>TOTAL CLAIM<br>DOLLARS | AMOUNT TO BE<br>RECLASSIFIED<br>AS EQUITY<br>INTEREST | AMOUNT TO BE<br>DISALLOWED |
|--|-------------------|----------------------------------|---------------|------------|------------------------------------|---|----------------------------|
| 14 WEBER, ANDREW<br>8 HOLLYWOOD ROAD<br>LONDON, SW10 9HY<br>UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 07/14/2010    | 66940      | \$32,829.00                        |   | \$32,829.00                |

**TOTAL** \$35,216,951.73

EXHIBIT I (Proposed Order – ECF No. 24117)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

------X

#### SUPPLEMENTAL ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-FIFTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)

Upon the two hundred fifty-fifth omnibus objection to claims, dated January 9, 2012 (the "Two Hundred Fifty-Fifth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Fifty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee: (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Fifty-Fifth Omnibus Objection to Claims.

the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Fifth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Fifty-Fifth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto, and (ii) any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Fifty-Fifth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed to the Order Granting Debtors' Two Hundred Fifty-Fifth Omnibus Objection to Claims (No Liability Derivatives Claims) [ECF No. 25654]; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

| matters arising fro | om or related to this | s Order.                       |
|---------------------|-----------------------|--------------------------------|
| Dated:New York      | , 2012<br>, New York  |                                |
|                     |                       | UNITED STATES BANKRUPTCY JUDGE |

## EXHIBIT 1

08-13555-mg Doc 27080 Filed 03/21/12 Entered 03/21/12 19:12:35 Main Document Pg 87 of 165 IN RE LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 255: EXHIBIT 1 - NO LIABILITY CLAIMS

|   |                               | CASE     |                          | FILED      |         | TOTAL CLAIM  | REASON FOR PROPOSED |
|---|-------------------------------|----------|--------------------------|------------|---------|--------------|---------------------|
|   | NAME                          | NUMBER   | DEBTOR NAME              | DATE       | CLAIM # | DOLLARS      | DISALLOWANCE        |
| 1 | DEUTSCHE BANK NATIONAL TRUST  | 08-13555 | Lehman Brothers Holdings | 09/18/2009 | 18508   | Undetermined | No Liability Claim  |
|   | COMPANY                       | (JMP)    | Inc.                     |            |         |              | •                   |
|   | AS INDENTURE TRUSTEE OF IMPAC |          |                          |            |         |              |                     |
|   | CMB TRUST                     |          |                          |            |         |              |                     |
|   | SERIES 2003-8                 |          |                          |            |         |              |                     |
|   | C/O RICHARD C. PEDONE, ESQ. & |          |                          |            |         |              |                     |
|   | AMANDA D. DARWIN, ESQ.        |          |                          |            |         |              |                     |
|   | NIXON PEABODY LLP, 100 SUMMER |          |                          |            |         |              |                     |
|   | STREET                        |          |                          |            |         |              |                     |
|   | BOSTON, MA 02110              |          |                          |            |         |              |                     |
|   |                               | •        |                          | •          | TOTAI   | Undstarminad |                     |

TOTAL

Undetermined

EXHIBIT J (Proposed Order – ECF No. 24990)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

## ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-SEVENTH OMNIBUS OBJECTION TO CLAIMS (AMENDED AND SUPERSEDED CLAIMS)

Upon the two hundred fifty-seventh omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Fifty-Seventh Omnibus Objection to Claims"). of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Amended and Superseded Claims on the basis that such claims have been amended and superseded by the corresponding Surviving Claims, all as more fully described in the Two Hundred Fifty-Seventh Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Seventh Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Seventh Omnibus

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Seventh Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Seventh Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Seventh Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Seventh

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading "Claims to be Disallowed and Expunged" (collectively, the "Amended and Superseded Claims") are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the claims listed on <u>Exhibit 1</u> annexed hereto under the heading "Surviving Claims" (collectively, the "<u>Surviving Claims</u>") will remain on the claims register subject to the Debtors' right to further object as set forth herein; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Amended and Superseded Claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

ORDERED that all information included on and all documentation filed in support of any Amended and Superseded Claim, including, but not limited to, derivative and guarantee questionnaires and supporting documentation, shall be treated as having been filed in support of and included in the corresponding Surviving Claim; and it is further

ORDERED that nothing in this Order or the disallowance and expungement of the Amended and Superseded Claims constitutes any admission or finding with respect to any of the Surviving Claims, and the Debtors' rights to object to the Surviving Claims on any basis are preserved; *provided, however,* that notwithstanding anything herein to the contrary, the Debtors may not object to a Surviving Claim that is listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto to the extent that it has been allowed by order of the Court or allowed pursuant to a signed settlement or termination agreement authorized by the Court; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, (i) any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Fifty-Seventh Omnibus Objection to Claims under the heading "Claims to be Disallowed and Expunged" that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto and (ii) any Surviving Claim; provided, however, that if the Court subsequently orders that a Surviving Claim did not appropriately amend and supersede the corresponding Amended and Superseded Claim, then the claims agent shall be authorized and directed to immediately reinstate such Amended and Superseded Claim in these chapter 11 cases (the "Reinstated").

<u>Claim</u>") and the rights of all interested parties with respect to the Reinstated Claim shall be expressly reserved; and it is further

ORDERED that notwithstanding any other provision of this Order, a
Surviving Claim and all documentation previously filed in support of the Surviving Claim,
including, but not limited to, amended derivative and guarantee questionnaires and
supporting documentation, shall be deemed timely filed to the extent it appropriately
amended and superseded, directly or indirectly, a claim that had been timely filed; and it is
further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

| Dated: |                    | 012 |
|--------|--------------------|-----|
|        | New York, New York |     |

UNITED STATES BANKRUPTCY JUDGE

## EXHIBIT 1

#### Pg 94 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|   | NAME  | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |
|---|---|---------------|-------------------|------------|------------------------|--|---------------|-------------------|------------|------------------------|
| 1 | BANQUE GENERALE DE<br>LUXEMBOURG S.A.<br>50 AVENUE J.F. KENNEDY<br>L-2951<br>LUXEMBURG,<br>LUXEMBOURG | 09/22/2009    | 08-13555<br>(JMP) | 26439      | \$5,625,989.00*        | BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG | 01/18/2012    | 08-13555<br>(JMP) | 67846      | \$5,895,449.85*        |
| 2 | BANQUE GENERALE DE<br>LUXEMBOURG S.A.<br>50 AVENUE J.F. KENNEDY<br>L-2951<br>LUXEMBURG,<br>LUXEMBOURG | 09/22/2009    | 08-13555<br>(JMP) | 26440      | \$9,977,567.00*        | BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG | 01/18/2012    | 08-13555<br>(JMP) | 67847      | \$14,504,989.33*       |

### Pg 95 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|   | CLITIVIO I  | O DE DIGITEI  | LOWED MINE        | LAICINGI   | 10                     | SCRVIVING CEMINIS  |               |                   |            |                        |  |
|---|---|---------------|-------------------|------------|------------------------|--|---------------|-------------------|------------|------------------------|--|
|   | NAME  | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |  |
| 3 | BGL (FORTIS LUXEMBOURG) ATTN: ANNEMARIE JUNG 50, AVENUE JF KENNEDY L-2951, LUXEMBOURG                   | 09/21/2009    | 08-13888<br>(JMP) | 34204      | \$1,534,568.00*        | BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG | 01/18/2012    | 08-13888<br>(JMP) | 67845      | \$2,812,039.77*        |  |
| 4 | BGL (FORTIS<br>LUXEMBOURG)<br>ATTN: ANNEMARIE<br>JUNG<br>50, AVENUE JF KENNEDY<br>L-2951,<br>LUXEMBOURG | 09/21/2009    | 08-13555<br>(JMP) | 34205      | \$1,534,568.00*        | BGL BNP PARIBAS SA (FKA FORTIS BANQUE LUXEMBOURG SA, FKA BANQUE GENERALE DU LUXEMBOURG S.A.) ATTN: LAURA MOLENKAMP & NICHOLAS OGDEN 50 AVENUE J.F. KENNEDY LUXEMBOURG, L-2951 LUXEMBOURG | 01/18/2012    | 08-13555<br>(JMP) | 67844      | \$2,812,039.77*        |  |
| 5 | BNP PARIBAS ARBITRAGE ATTN: FRANCOIS ARTIGALA 8 RUE DE SOFIA PARIS, 75018 FRANCE                        | 09/24/2009    | 08-13555<br>(JMP) | 34716      | \$469,585.68*          | BNP PARIBAS ARBITRAGE<br>8 RUE DE SOFIA<br>ATTN: FRANCOIS<br>ARTIGALA<br>PARIS, 75018<br>FRANCE  | 01/11/2012    | 08-13555<br>(JMP) | 67841      | \$1,047,074.96*        |  |

Pg 96 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|   | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME  | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |  |
|---|--|---------------|-------------------|------------|------------------------|---|---------------|-------------------|------------|------------------------|--|
| 6 | BNP PARIBAS SECURITIES (JAPAN) LIMITED (F/K/A BNP PARIBAS SECURITIES (JAPAN( LTD., TOKOY BRANCH) ATTN: MASAHARU SUGAHARA AND TAKU TAJIRI GRANTOKYO NORTH TOWER 1-9-1 MARUNOUCHI TOKYO, JAPAN | 09/14/2011    | 08-13555<br>(JMP) | 67661      | \$207,529.92*          | BNP PARIBAS SECURITIES (JAPAN) LTD, TOKYO BRANCH LEGAL DEPARTMENT ATTN: MASAHARU SUGAHARA AND TAKU TAJIRI GRANTOKYO NORTH TOWER 1-9-1 MARUNOUCHI TOKYO, JAPAN | 01/12/2012    | 08-13555<br>(JMP) | 67843      | \$201,456.47*          |  |
| 7 | CANTELLO, PAUL<br>37 SYLVESTER AVENUE<br>HAWTHORNE, NJ 07506   | 10/21/2008    | 08-13555<br>(JMP) | 332        | \$31,711.21            | CANTELLO, PAUL<br>37 SYLVESTER AVENUE<br>HAWTHORNE, NJ 07506  | 09/09/2009    | 08-13555<br>(JMP) | 10964      | \$31,652.89            |  |
| 8 | CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK (FKA CALYON) ATTN: SOPHIE WALDBERG-BILLHOUET 9 QUAI DU PRESIDENT PAUL DOUMER COURBEVOIE, 92400 FRANCE  | 09/22/2009    | 08-13555<br>(JMP) | 27241      | \$268,635,243.00*      | CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK ATTN: EMMANUEL MERCIER 9 QUAL DU PRESIDENT PAUL DOUMER COURBEVOIE, 92400 FRANCE                                 | 01/06/2012    | 08-13555<br>(JMP) | 67848      | \$247,578,723.00*      |  |

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#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|    | CERTIFIE TO BE DIGITEEOVED IN O EM CIVOLD  |               |                   |            |                        | SORVIVING CERTIFIE   |               |                   |            |                        |
|----|--|---------------|-------------------|------------|------------------------|--|---------------|-------------------|------------|------------------------|
|    | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |
| 9  | HELLER EHRMAN LLP<br>C/O PACHULSKI STANG<br>ZIEHL & JONES LLP<br>ATTN: JOHN D. FIERO<br>150 CALIFORNIA STREET,<br>15TH FLOOR<br>SAN FRANCISCO, CA<br>94111 | 09/16/2009    | 08-13555<br>(JMP) | 13761      | \$845,313.36           | HELLER EHRMAN LLP<br>C/O OF MICHAEL F.<br>BURKAT, CHAPTER 11 PLAN<br>ADMINISTRATOR<br>5150 FAIR OAKS BLVD. # 101<br>CARMICHAEL, CA 95608             | 01/05/2012    | 08-13555<br>(JMP) | 67838      | \$845,313.36           |
| 10 | J.P. MORGAN INTERNATIONAL BANK LIMITED C/O JPMORGAN CHASE BANK, N.A. ATTN: KEVIN C. KELLEY, ESQ. 245 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10167            | 09/22/2009    | 08-13555<br>(JMP) | 27190      | Undetermined           | J.P. MORGAN INTERNATIONAL BANK LIMITED C/O JPMORGAN CHASE BANK, N.A. ATTENTION: KEVIN C. KELLEY, ESQ. 245 PARK AVENUE, 12TH FLOOR NEW YORK, NY 10167 | 04/01/2010    | 08-13555<br>(JMP) | 66475      | Undetermined           |
| 11 | KLAASSEN, M.J.G.<br>STALBERGWEG 154<br>VENLO, 5913 BV<br>NETHERLANDS   | 10/28/2009    | 08-13555<br>(JMP) | 54224      | \$56,604.00            | KLAASSEN, M.J.G.<br>STALBERGWEG 154<br>5913 BV VENLO,<br>NETHERLANDS   | 12/19/2011    | 08-13555<br>(JMP) | 67805      | \$56,604.00            |

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### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|    | CEMINO TO BE DISTRESSIVED MIND EXI CINGED  |               |                   |            |                        | SORVIVING CERTIFIE   |               |                   |            |                        |
|----|--|---------------|-------------------|------------|------------------------|--|---------------|-------------------|------------|------------------------|
|    | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME   | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |
| 12 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST<br>9 IEME ETAGE<br>MONTREAL, H3B 4L2<br>CANADA  | 09/17/2009    | 08-13555<br>(JMP) | 15693      | \$5,895,458.00*        | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 01/25/2012    | 08-13555<br>(JMP) | 67855      | \$6,525,214.25*        |
| 13 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 09/17/2009    | 08-13888<br>(JMP) | 15848      | \$5,895,458.00*        | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 01/25/2012    | 08-13888<br>(JMP) | 67857      | \$6,525,214.25*        |
| 14 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 12/02/2010    | 08-13555<br>(JMP) | 67234      | \$6,110,619.36*        | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 01/25/2012    | 08-13555<br>(JMP) | 67855      | \$6,525,214.25*        |
| 15 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 12/02/2010    | 08-13888<br>(JMP) | 67235      | \$6,110,619.36*        | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA GAUCHETIERE<br>OUEST, 9 IEME ETAGE<br>MONTREAL, QC H3B 4L2<br>CANADA | 01/25/2012    | 08-13888<br>(JMP) | 67857      | \$6,525,214.25*        |

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

### Pg 99 of 165 IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

|    |   |               |                   |            |                        |  | 2 2 2 2 1 2 1 2 1 2 2 2 2 2 2 2 2 2 2 2 |                   |            |                        |  |
|----|---|---------------|-------------------|------------|------------------------|--|---|-------------------|------------|------------------------|--|
|    | NAME  | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME   | DATE<br>FILED                           | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |  |
| 16 | ORACLE USA, INC<br>SHAWN CHRISTIANSON,<br>ESQ<br>BUCHALTER NEMER P.C<br>333 MARKET STREET<br>25TH FLOOR<br>SAN FRANCISCO, CA<br>94105   | 09/18/2009    | 08-13555<br>(JMP) | 18704      | \$7,198,020.87*        | ORACLE USA, INC., ET AL SHAWN CHRISTIANSON, ESQ. BUCHALTER NEMER P.C. 333 MARKET STREET, 25TH FLOOR SAN FRANCISCO, CA 94105  | 01/19/2012                              | 08-13555<br>(JMP) | 67850      | \$7,198,020.87*        |  |
| 17 | PUBLIC SECTOR PENSION INVESMENT BOARD 1250 RENE-LEVESQUE BLVD. WEST, SUITE 900 MONTREAL, QC H3B 4W8 CANADA  | 11/02/2009    | 08-13555<br>(JMP) | 63851      | \$175,950,000.00*      | PUBLIC SECTOR PENSION<br>INVESMENT BOARD<br>ATTN: FIRST VICE<br>PRESIDENT AND CHIEF<br>LEGAL OFFICER<br>1250 RENE-LEVESQUE BLVD<br>WEST, SUITE 900<br>MONTREAL, QC H3B 4W8<br>CANADA | 12/28/2011                              | 08-13555<br>(JMP) | 67832      | \$164,794,770.00       |  |
| 18 | SUNSHINE ENTERPRISES L.P. TRANSFEROR: EVERGREEN SOLAR, INC. C/O AKIN GUMP STRAUSS HAUER & FELD LLP ATTN: MICHAEL S. STAMER, ESQ., STEPHEN B. KUHN, ESQ., AND NATALIE E. LEVINE, ESQ. NEW YORK, NY 10036 | 09/22/2009    | 08-13555<br>(JMP) | 28007      | Undetermined           | SUNSHINE ENTERPRISES<br>L.P.<br>C/O AKIN GUMP TRAUSS<br>HAUER & FELD LLP<br>ATTN: MICHAEL S. STAMER<br>& SARAH LINK SCHULTZ<br>ONE BRYANT PARK<br>NEW YORK, NY 10036-6745            | 01/04/2011                              | 08-13555<br>(JMP) | 67836      | \$171,253,758.90*      |  |

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#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

| 19 | NAME SWIFT MASTER AUTO RECEIVABLES TRUST  | DATE<br>FILED<br>09/21/2009 | CASE<br>NUMBER<br>08-13888<br>(JMP) | CLAIM<br>#<br>26193 | TOTAL CLAIM<br>DOLLARS<br>\$36,784,336.42* | NAME SWIFT MASTER AUTO RECEIVABLES TRUST  | DATE<br>FILED<br>01/30/2012 | CASE<br>NUMBER<br>08-13888<br>(JMP) | CLAIM<br>#<br>67867 | TOTAL CLAIM<br>DOLLARS<br>\$36,968,786.94* |
|----|---|-----------------------------|-------------------------------------|---------------------|--|---|-----------------------------|-------------------------------------|---------------------|--|
|    | C/O ALLY FINANCIAL<br>INC<br>ATTN: STEPHEN VAN<br>DOLSEN<br>1185 AVENUE OF THE<br>AMERICAS, 2ND FLOOR<br>NEW YORK, NY 10036   |                             |                                     |                     |  | C/O ALLY FINANCIAL INC.<br>ATTN: STEPHEN VAN<br>DOLSEN<br>1185 AVENUE OF THE<br>AMERICA,S 2ND FLOOR<br>NEW YORK, NY 10036   |                             |                                     |                     |  |
| 20 | SWIFT MASTER AUTO<br>RECEIVABLES TRUST<br>C/O ALLY FINANCIAL<br>INC<br>ATTN: STEPHEN VAN<br>DOLSEN<br>1185 AVENUE OF THE<br>AMERICAS, 2ND FLOOR<br>NEW YORK, NY 10104 | 09/21/2009                  | 08-13555<br>(JMP)                   | 26195               | \$36,784,336.42*                           | SWIFT MASTER AUTO<br>RECEIVABLES TRUST<br>C/O ALLY FINANCIAL INC.<br>ATTN: STEPHEN VAN<br>DOLSEN<br>1185 AVENUE OF THE<br>AMERICAS, 2ND FLOOR<br>NEW YORK, NY 10036 | 01/30/2012                  | 08-13555<br>(JMP)                   | 67868               | \$36,968,786.94*                           |
| 21 | TERRANOVA, THOMAS<br>159 WEST 23RD STREET<br>APT 4R<br>NEW YORK, NY 10011-2499  | 09/22/2009                  | 08-13555<br>(JMP)                   | 33570               | \$55,000.00                                | TERRANOVA, THOMAS<br>159 WEST 23RD STREET<br>APT 4R<br>NEW YORK, NY 10011-2499  | 12/30/2011                  |                                     | 67829               | \$70,000.00                                |

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#### OMNIBUS OBJECTION 257: EXHIBIT 1 - AMENDED AND SUPERSEDED CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

#### **SURVIVING CLAIMS**

|    | CEI III II I   | L             | SUNTY IN CERTIFIES |            |                        |   |               |                   |            |                        |
|----|--|---------------|--------------------|------------|------------------------|---|---------------|-------------------|------------|------------------------|
|    | NAME   | DATE<br>FILED | CASE<br>NUMBER     | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | NAME  | DATE<br>FILED | CASE<br>NUMBER    | CLAIM<br># | TOTAL CLAIM<br>DOLLARS |
| 22 | WILMINGTON TRUST COMPANY, AS TRUSTEE LEHMAN XS TRUST, SERIES 2007-14H C/O DORRI COSTELLO RODNEY SQUARE NORTH, MAIL CODE 1605 1100 NORTH MARKET STREET WILMINGTON, DE 19801 | 09/21/2009    | 08-13555<br>(JMP)  | 21120      | \$4,779,485.60*        | WILMINGTON TRUST COMPANY, AS TRUTEE LEHMAN XS TRUST, SERIES 2007-14H C/O DORRI COSTELLO RODNEY SQUARE NORTH, MAIL CODE 1605 1100 NORTH MARKET STREET WILMINGTON, DE 19801 | 01/19/2012    | 08-13555<br>(JMP) | 67849      | \$4,794,731.43*        |
| 23 | ZEDLOVICH, PAUL<br>7 CARCH RD<br>BRIARCLIFF MANOR, NY<br>10510   | 09/22/2009    | 08-13555<br>(JMP)  | 28621      | \$52,500.00            | ZEDLOVICH, PAUL W.<br>7 LARCH RD<br>BRIARCLIFF MANOR, NY<br>10510   | 12/27/2011    | 08-13555<br>(JMP) | 67828      | \$10,000.00            |
|    |  |               |                    | TOT 4 T    | A                      |   |               |                   |            |                        |

**TOTAL** \$574,534,513.20 EXHIBIT K (Proposed Order – ECF No. 24992)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

# ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-EIGHTH OMNIBUS OBJECTION TO CLAIMS (TO RECLASSIFY PROOFS OF CLAIM AS EQUITY INTERESTS)

Upon the two hundred fifty-eighth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Fifty-Eighth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession, in accordance with Bankruptcy Rule 3007(d) and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to reclassify Stock Claims as equity interests, all as more fully described in the Two Hundred Fifty-Eighth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Eighth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Eighth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17,

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Eighth Omnibus Objection to Claims.

2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief requested in the Two Hundred Fifty-Eighth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Eighth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Eighth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that the claims listed on <u>Exhibit 1</u> annexed hereto are hereby reclassified as equity interests and have the same priority as, and no greater priority than, common stock interests in LBHI as set forth in Exhibit 1; and it is further

ORDERED that the Debtors' Court-appointed claims agent is authorized to modify the claims register to reflect this Order; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Fifty-Eighth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

| ORDERED that this C                        | ourt shall retain jurisdiction to hear and determine |
|--|--|
| all matters arising from or related to the | his Order.   |
| Dated:, 2012<br>New York, New York         |  |
|  | UNITED STATES BANKRUPTCY JUDGE                       |

## EXHIBIT 1

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#### OMNIBUS OBJECTION 258: EXHIBIT 1 - PROOFS OF CLAIM TO BE RECLASSIFIED AS EQUITY INTERESTS

| NAME   | CASE<br>NUMBER | DEBTOR NAME                   | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS |
|--|----------------|-------------------------------|---------------|---------|------------------------|
| 1 BLECKLEY, BENJAMIN BELL, III<br>11298 SW 139TH ST<br>DUNNELLON, FL 34432 | 08-13555 (JMP) | Lehman Brothers Holdings Inc. | 11/07/2011    | 67711   | \$4,470.00             |
| 2 BLECKLEY, JULIA M.<br>11298 SW 139TH ST<br>DUNNELLON, FL 34432           | 08-13555 (JMP) | Lehman Brothers Holdings Inc. | 11/07/2011    | 67710   | \$4,470.00             |
| 3 DUSING, ERNIE<br>208 OLD SHARK RIVER ROAD<br>EATONTOWN, NJ 07724         | 08-13555 (JMP) | Lehman Brothers Holdings Inc. | 12/23/2011    | 67827   | \$4,954.95             |
| 4 IACONA, FRANCESCO<br>RICHARD-WAGNER STR.48<br>COLOGNE, 51145<br>GERMANY  | 08-13555 (JMP) | Lehman Brothers Holdings Inc. | 01/30/2012    | 67863   | \$6,113.00             |
|  |                |                               |               | TOTAL   | \$20,007.95            |

EXHIBIT L (Proposed Order – ECF No. 24993)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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### ORDER GRANTING DEBTORS' TWO HUNDRED FIFTY-NINTH OMNIBUS OBJECTION TO CLAIMS (LATE-FILED CLAIMS)

Upon the two hundred fifty-ninth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Fifty-Ninth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the Late-Filed Claims on the basis that they were filed after the General Bar Date or Securities Programs Bar Date, as applicable, all as more fully described in the Two Hundred Fifty-Ninth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Fifty-Ninth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Fifty-Ninth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Fifty-Ninth Omnibus Objection to Claims.

procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Fifty-Ninth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Fifty-Ninth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Fifty-Ninth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto (collectively, the "Late-Filed Claims") are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned the Two Hundred Fifty-Ninth

Omnibus Objection to Claims with respect to the claim listed on <a href="Exhibit 2">Exhibit 2</a> annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Late-Filed Claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Fifty-Ninth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

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| ORDERED that this O                     | Court shall retain jurisdiction to hear and determine all |
|---|---|
| matters arising from or related to this | Order.  |
| Dated:, 2012<br>New York, New York      |   |
|   | LINITED STATES BANKRUPTCY HIDGE                           |

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### OMNIBUS OBJECTION 259: EXHIBIT 1 - LATE-FILED CLAIMS

|   | NAME  | CASE<br>NUMBER    | DEBTOR NAME                                   | FILED<br>DATE | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED DISALLOWANCE |
|---|---|-------------------|---|---------------|------------|------------------------|----------------------------------|
| 1 | AMBROSE JR., F JOHN<br>102 GREENFIELD HILL<br>FRANKLIN LAKES, NJ 07417                        | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.                 | 11/15/2011    | 67727      | \$6,944.44             | Late-Filed Claim                 |
| 2 | AXA BELGIUM<br>ATTN: LEGAL DEPARTMENT<br>BRUSSELSTRAAT, 45<br>ANVERS-ANTWERP, 2018<br>BELGIUM | 08-13888<br>(JMP) | Lehman Brothers Special Financing Inc.        | 10/22/2010    | 67137      | \$9,149,551.00         | Late-Filed Claim                 |
| 3 | MURRAY, JOHN P. JR.<br>5 TEATICKET CT<br>EAST ROCKAWAY, NY 11518                              | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.                 | 01/23/2012    | 67852      | \$70,000.00            | Late-Filed Claim                 |
| 4 | SEKAS, GUS N.<br>C/O SEKAS INTERNATIONAL LTD.<br>345 7TH AVE<br>4TH FL<br>NEW YORK, NY 10001  | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.                 | 01/24/2012    | 67853      | \$37,430.00            | Late-Filed Claim                 |
| 5 | TANAKA, TRACY<br>30 HILLSIDE AVE<br>CEDAR GROVE, NJ 07009                                     |                   | Lehman No Case Asserted/All Cases<br>Asserted | 01/05/2012    | 67837      | \$15,692.30            | Late-Filed Claim                 |
| 6 | WALTER, PETER AND SYLVIA<br>SCHWABENSTR. 17<br>BIESSENHOFEN, 87640<br>GERMANY                 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc.                 | 12/12/2011    | 67790      | \$71,005.00            | Late-Filed Claim                 |
|   |   |                   |   |               | TOTAL      | \$9 350 622 <b>7</b> 4 |                                  |

**TOTAL** \$9,350,622.74 08-13555-mg Doc 27080 Filed 03/21/12 Entered 03/21/12 19:12:35 Main Document Pg 114 of 165

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### OMNIBUS OBJECTION 259: EXHIBIT 2 - LATE-FILED CLAIMS - ADJOURNED OBJECTION

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                   | FILED<br>DATE | CLAIM<br># | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|--|-------------------|-------------------------------|---------------|------------|------------------------|-------------------------------------|
| 1 | STEELE, ANNA M. (EDWARD JONES INVESTMENT) 794 CLIFF ST. LANDER, WY 82520 | 08-13555<br>(JMP) | Lehman Brothers Holdings Inc. | 12/13/2011    | 67787      | \$18,000.00            | Late-Filed Claim                    |
|   |  |                   |                               |               | TOTAL      | \$18,000.00            |                                     |

EXHIBIT M (Proposed Order – ECF No. 24994)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

-----X

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

-----X

### ORDER GRANTING DEBTORS' TWO HUNDRED SIXTIETH OMNIBUS OBJECTION TO CLAIMS (DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS)

Upon the two hundred sixtieth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixtieth Omnibus Objection to Claims"), 1 of Lehman Brothers

Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Duplicative of Indenture Trustee Claims on the grounds that such claims are substantively duplicative of the corresponding Indenture Trustee Claims, all as more fully described in the Two Hundred Sixtieth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixtieth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixtieth Omnibus Objection to Claims; and

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixtieth Omnibus Objection to Claims.

(vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixtieth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixtieth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixtieth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto under the heading "Claims to be Disallowed and Expunged" (collectively, the "Duplicative of Indenture Trustee Claims") are disallowed and expunged with prejudice as set forth in Exhibit 1; and it is further

ORDERED that the claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto under the heading "Surviving Claims" (collectively, the "Indenture Trustee Claims") will remain on the claims register subject to the Debtors' rights to further object as set forth herein; and it is further

ORDERED that nothing in this Order or disallowance and expungement of the Duplicative of Indenture Trustee Claims constitutes any admission or finding with respect to the Indenture Trustee Claims, and the Debtors' rights to object to the Indenture Trustee Claims on any basis is preserved; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are

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expressly reserved with respect to, (i) any claim listed on <u>Exhibit A</u> annexed to the Two Hundred Sixtieth Omnibus Objection to Claims under the heading "*Claims to be Disallowed and Expunged*" that is not listed on <u>Exhibit 1</u> annexed hereto and (ii) the Indenture Trustee Claims; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012 New York, New York

UNITED STATES BANKRUPTCY JUDGE

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### OMNIBUS OBJECTION 260: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

#### **SURVIVING CLAIMS**

| 1 | NAME  HARRIS, JONATHAN 939 MILLBRAE COURT, UNIT 4 WEST PALM BEACH, FL 33401 | DATE<br>FILED<br>06/01/2009 | CASE<br>NUMBER<br>08-13555<br>(JMP) | CLAIM<br>#<br>4685 | TOTAL<br>CLAIM<br>DOLLARS<br>\$3,000.00 | NAME WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544 | DATE<br>FILED<br>09/02/2009 | CASE<br>NUMBER<br>08-13555<br>(JMP) | CLAIM<br>#<br>10082 | TOTAL CLAIM<br>DOLLARS<br>\$48,783,940,671.27 | REASON  Duplicative of Indenture Trustee Claim |
|---|---|-----------------------------|-------------------------------------|--------------------|---|---|-----------------------------|-------------------------------------|---------------------|---|--|
| 2 | JOINER, OWEN H. & LEATRICE 120 FINLEY STREET GRIFFIN, GA 30224              | 09/19/2009                  | 08-13555<br>(JMP)                   | 19570              | \$25,000.00                             | BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE FOR CUSIP 52520B206 THE BANK OF NEW YORK ATTN: JOHN GUILIANO 101 BARCLAY STREET 8 WEST NEW YORK, NY 10286           | 09/21/2009                  | 08-13555<br>(JMP)                   | 22122               | \$311,742,937.05                              | Duplicative of<br>Indenture<br>Trustee Claim   |

### IN RE: LEHMAN BROTHERS HOLDINGS INC., ET AL., CASE NO: 08-13555 (JMP)

#### OMNIBUS OBJECTION 260: EXHIBIT 1 - DUPLICATIVE OF INDENTURE TRUSTEE CLAIMS

#### CLAIMS TO BE DISALLOWED AND EXPUNGED

#### **SURVIVING CLAIMS**

|   |  |            |        |       | TOTAL         |  |            |                   |       |                     |  |
|---|--|------------|--------|-------|---------------|--|------------|-------------------|-------|---------------------|--|
|   |  | DATE       | CASE   | CLAIM | CLAIM         |  | DATE       | CASE              | CLAIM | TOTAL CLAIM         |  |
|   | NAME   | FILED      | NUMBER | #     | DOLLARS       | NAME   | FILED      | NUMBER            | #     | DOLLARS             | REASON                                       |
| 3 | MERRITT, JAMES C. 5001 STATESMAN DR IRVING, TX 75063 | 10/06/2011 |        | 67679 | \$598,800.001 | WILMINGTON TRUST COMPANY, AS INDENTURE TRUSTEE ATTN: JULIE J. BECKER 50 SOUTH SIXTH STREET, SUITE 1290, DROP CODE: 1700/MINNESOTA MINNEAPOLIS, MN 55402-1544 | 09/02/2009 | 08-13555<br>(JMP) | 10082 | \$48,783,940,671.27 | Duplicative of<br>Indenture<br>Trustee Claim |

TOTAL \$626,800.00

<sup>&</sup>lt;sup>1</sup> \$600 of Claim 67679 was previously disallowed and expunged pursuant to the Order Granting Debtors' Two Hundred Twenty-First Omnibus Objection to Claims (Duplicative of Indenture Trustee Claims), dated December 5, 2011 [Docket No. 22951]. The remaining portion of Claim 67679 is being disallowed and expunged pursuant to this Objection.

EXHIBIT N (Proposed Order – ECF No. 24109)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

### ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FIRST OMNIBUS OBJECTION TO CLAIMS (NO GUARANTEE CLAIMS)

Upon the two hundred sixty-first omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixty-First Omnibus Objection to Claims"). 1 of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Guarantee Claims on the grounds that such claims are unenforceable against, and impose no liability on, LBHI, all as more fully described in the Two Hundred Sixty-First Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-First Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixty-First Omnibus

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-First Omnibus Objection to Claims.

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [ECF No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-First Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-First Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-First

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the

claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Sixty-First Omnibus Objection to Claims with respect to the claims listed on Exhibit 2 annexed hereto; and it is further

ORDERED that the Debtors have adjourned the Two Hundred Sixty-First
Omnibus Objection to Claims with respect to the claims listed on Exhibit 3 annexed
hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the

No Guarantee Claims listed on Exhibit 1 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on

with prejudice; and it is further

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the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on <u>Exhibit A</u> annexed to the Two Hundred Sixty-First Omnibus Objection to Claims that is not listed on <u>Exhibit 1</u> annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

| Dated: |          |        | 2012 |
|--------|----------|--------|------|
|        | New York | k, New | York |

UNITED STATES BANKRUPTCY JUDGE

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### OMNIBUS OBJECTION 261: EXHIBIT 1 - NO GUARANTEE CLAIMS

|   | NAME:  | CASE              | DEPTOR NAME                      | FILED      |         | TOTAL CLAIM      | REASON FOR PROPOSED |
|---|--|-------------------|----------------------------------|------------|---------|------------------|---------------------|
|   | NAME   | NUMBER            | DEBTOR NAME                      | DATE       | CLAIM # | DOLLARS          | DISALLOWANCE        |
| 1 | BANGKO SENTRAL NG PILIPINAS<br>C/0 RICHARD CULL, LEGAL COUNSEL<br>AUGUSTUS ASSET MANAGERS<br>LIMITED<br>12 ST. JAMES'S PLACE<br>LONDON, SW1A 1NX<br>UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009 | 25886   | \$17,635,462.00  | No Guarantee Claim  |
| 2 | HARBOUR CAPITAL ADVISORS INC. FOR OIMRA C/0 RICHARD CULL, LEGAL COUNSEL AUGUSTUS ASSET MANAGERS LIMITED 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM       | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009 | 25888   | \$476,935.00     | No Guarantee Claim  |
| 3 | LEHMAN BROTHERS REAL ESTATE PARTNERS, III L.P. ATTN: RODOLPHO AMBOSS AND JI YEONG CHU 1330 AVENUE OF THE AMERICAS 12TH FLOOR NEW YORK, NY 10019                    | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/22/2009 | 28925   | \$14,505,891.62* | No Guarantee Claim  |
| 4 | NORTHERN ROCK PLC<br>ATTN: LEGAL SERVICES<br>NORTHERN ROCK HOUSE<br>GOSFORTH<br>NEWCASTLE UPON TYNE, NE3 4PL<br>UNITED KINGDOM                                     | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/18/2009 | 18572   | \$3,558,606.00*  | No Guarantee Claim  |
|   |  |                   |                                  |            | TOTAL   | \$36,176,894.62  |                     |

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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### OMNIBUS OBJECTION 261: EXHIBIT 2 - NO GUARANTEE CLAIMS - WITHDRAWN OBJECTIONS

|   | NAME                       | CASE<br>NUMBER | DEBTOR NAME              | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|----------------------------|----------------|--------------------------|---------------|---------|------------------------|-------------------------------------|
|   | NAME                       | NUMBER         | DEDIOR NAME              | DATE          | CLAIM # | DOLLARS                | DISALLOWANCE                        |
| 1 | JUDSON                     | 08-13555       | Lehman Brothers Holdings | 09/22/2009    | 32485   | \$434,656.17           | No Guarantee Claim                  |
|   | ATTN: TIM BEAUREGARD       | (JMP)          | Inc.                     |               |         |                        |                                     |
|   | 2181 AMBLESIDE DRIVE       |                |                          |               |         |                        |                                     |
|   | CLEVELAND, OH 44106        |                |                          |               |         |                        |                                     |
| 2 | LOOMIS STREET, L.L.C.      | 08-13555       | Lehman Brothers Holdings | 04/07/2010    | 66503   | \$15,334,482.67        | No Guarantee Claim                  |
|   | TRANSFEROR: GSEF AL NAWRAS | (JMP)          | Inc.                     |               |         |                        |                                     |
|   | (CAYMAN) LIMITED           | ,              |                          |               |         |                        |                                     |
|   | C/O ROPES & GRAY LLP       |                |                          |               |         |                        |                                     |
|   | ATTN: JONATHAN REISMAN     |                |                          |               |         |                        |                                     |
|   | PRUDENTIAL TOWER           |                |                          |               |         |                        |                                     |
|   | BOSTON, MA 02199-3600      |                |                          |               |         |                        |                                     |
|   |                            |                |                          |               | TOTAL   | ¢15 760 120 04         |                                     |

TOTAL \$15,769,138.84

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### OMNIBUS OBJECTION 261: EXHIBIT 3 - NO GUARANTEE CLAIMS - ADJOURNED OBJECTIONS

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                      | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|--|-------------------|----------------------------------|---------------|---------|------------------------|-------------------------------------|
| 1 | LUTHERAN SENIOR SERVICES<br>1150 HANLEY INDUSTRIAL COURT<br>BRENTWOOD, MO 63144                                    | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009    | 23948   | \$103,187.74           | No Guarantee Claim                  |
| 2 | MARINER LDC ATTN: JOHN KELTY C/O MARINER INVESTMENT GROUP, LLC 500 MAMARONECK AVENUE, SUITE 101 HARRISON, NY 10528 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009    | 23764   | \$9,116,026.89*        | No Guarantee Claim                  |
|   |  |                   |                                  |               | TOTAL   | \$9,219,214.63         |                                     |

EXHIBIT O (Proposed Order – ECF No. 24997)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

00 10000 (01/1

Debtors. : (Jointly Administered)

### ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-THIRD OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)

Upon the two hundred sixty-third omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixty-Third Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking to revalue, reclassify (in certain instances), modify the Debtor entity (in certain instances), and allow the Settled Derivatives Claims on the grounds that the Debtors and claimants have agreed upon a claim amount and, in certain instances, a classification and Debtor counterparty that is not currently reflected on claimants' proofs of claim, all as more fully described in the Two Hundred Sixty-Third Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Third Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Third Omnibus Objection to Claims.

Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Sixty-Third Omnibus

Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Third Omnibus

Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Third Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Third

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Settled Derivatives Claim listed on Exhibit 1 annexed hereto is hereby modified and allowed in the amount and classification and against the Debtor that is set forth on Exhibit 1 under the column headings "Modified Amount," "Modified Class," and "Modified Debtor," respectively; provided that, the holder of a Settled Derivatives Claim against both (i) a Debtor based on a derivatives contract and (ii) LBHI based on its guarantee relating to that derivatives contract may not receive an aggregate recovery in respect of the Settled Derivatives Claim greater than the applicable "Modified Amount"; and it is further

ORDERED that (i) the "Modified Amount" includes the total amount due to the claimant under, in respect of, or related to the applicable derivatives contract and

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(ii) the Settled Derivatives Claims shall represent the sole right of the claimant to any

distributions from the applicable Modified Debtor under, in respect of, or related to the

applicable derivatives contracts; and it is further

ORDERED that this Order supersedes all previous orders regarding the

disposition of the Settled Derivatives Claims listed on Exhibit 1 annexed hereto; and it is

further

ORDERED that this Order has no res judicata, estoppel, or other effect on

the validity, allowance, or disallowance of, and all rights to object and defend on any

basis are expressly reserved with respect to, any claim listed on Exhibit A to the Two

Hundred Sixty-Third Omnibus Objection to Claims that does not appear on Exhibit 1

annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine

all matters arising from or related to this Order.

Dated: \_\_\_\_\_, 2012 New York, New York

UNITED STATES BANKRUPTCY JUDGE

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### OMNIBUS OBJECTION 263: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

#### **ASSERTED**

**MODIFIED** 

|   |  |         | FILED      |   |           |                 |   |           |                 |
|---|--|---------|------------|---|-----------|-----------------|---|-----------|-----------------|
|   | NAME   | CLAIM # | DATE       | DEBTOR                                    | CLASS     | AMOUNT          | DEBTOR                                    | CLASS     | AMOUNT          |
| 1 | ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 23) AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: THE DIRECTORS DUBLIN 1, IRELAND   | 20331   | 09/21/2009 | Lehman Brothers Special<br>Financing Inc. | Unsecured | Undetermined    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$71,035.00     |
| 2 | BANGKO SENTRAL NG PILIPINAS C/O AUGUSTUS ASSET MANAGERS LIMITED ATTN: RICHARD CULL, LEGAL COUNSEL 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM             | 22991   | 09/21/2009 | Lehman Brothers<br>Commercial Corporation | Unsecured | \$17,635,462.00 | Lehman Brothers<br>Commercial Corporation | Unsecured | \$13,508,621.00 |
| 3 | HARBOUR CAPITAL ADVISORS INC. FOR OIMRA C/O AUGUSTUS ASSET MANAGERS LIMITED ATTN: RICHARD CULL, LEGAL COUNSEL 12 ST. JAMES'S PLACE LONDON, SW1A 1NX UNITED KINGDOM | 22986   | 09/21/2009 | Lehman Brothers<br>Commercial Corporation | Unsecured | \$476,935.00    | Lehman Brothers<br>Commercial Corporation | Unsecured | \$372,307.00    |

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### OMNIBUS OBJECTION 263: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

#### **ASSERTED**

**MODIFIED** 

| NAME   | CLAIM # | FILED<br>DATE | DEBTOR                                    | CLASS     | AMOUNT      | DEBTOR                                    | CLASS     | AMOUNT      |
|--|---------|---------------|---|-----------|-------------|---|-----------|-------------|
| 4 SWISS RE FINANCIAL PRODUCTS CORPORATION TRANSFEROR: SR LATIGO MASTER MA LTD C/O SWISS RE SERVICES LIMITED ATTN: NICHOLAS RAYMOND 30 ST. MARY AXE LONDON, EC3A 8EP UNITED KINGDOM | 40684   | 10/16/2009    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$13,538.00 | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$12,003.55 |
| 5 SWISS RE FINANCIAL PRODUCTS CORPORATION TRANSFEROR: SR LATIGO MASTER MA LTD C/O SWISS RE SERVICES LIMITED ATTN: NICHOLAS RAYMOND 30 ST. MARY AXE LONDON, EC3A 8EP UNITED KINGDOM | 40685   | 10/16/2009    | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$13,538.00 | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$12,003.55 |

TOTAL TOTAL \$18,139,473.00 \$13,975,970.10

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT P (Proposed Order – ECF No. 24998)

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

### ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FOURTH OMNIBUS OBJECTION TO CLAIMS (SETTLED DERIVATIVES CLAIMS)

Upon the two hundred sixty-fourth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixty-Fourth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664], seeking disallowance and expungement of the Settled Derivatives Claims on the grounds that the Settled Derivatives Claims are contrary to settlements that the parties have entered into, all as more fully described in the Two Hundred Sixty-Fourth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Fourth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee: (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) each claimant listed on Exhibit A attached to the Two Hundred Sixty-

<sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Fourth Omnibus Objection to Claims.

Fourth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010, governing case management and administrative procedures for these cases [Docket No. 9635]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Fourth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Fourth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Fourth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the Settled Derivatives Claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto are disallowed and expunged with prejudice to the extent set forth in <a href="Exhibit 1">Exhibit 1</a>; and it is further

ORDERED that the Debtors have withdrawn without prejudice the Two Hundred Sixty-Fourth Omnibus Objection with respect to the claim listed on <a href="Exhibit 2">Exhibit 2</a> annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the disposition of the Settled Derivatives Claims listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any

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UNITED STATES BANKRUPTCY JUDGE

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### OMNIBUS OBJECTION 264: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                               | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|--|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 1 | ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 23) AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: THE DIRECTORS DUBLIN 1, IRELAND                             | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/21/2009    | 20330   | Undetermined           | Settled Derivatives Claim           |
| 2 | ESKATON PROPERTIES,<br>INCORPORATED<br>5105 MANZANITA AVENUE<br>CARMICHAEL, CA 95608   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/21/2009    | 24645   | \$2,208,589.33         | Settled Derivatives Claim           |
| 3 | ESKATON PROPERTIES,<br>INCORPORATED<br>5105 MANZANITA AVENUE<br>CARMICHAEL, CA 95608   | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/21/2009    | 24647   | \$6,107,277.33         | Settled Derivatives Claim           |
| 4 | ESKATON PROPERTIES,<br>INCORPORATED<br>5105 MANZANITA AVENUE<br>CARMICHAEL, CA 95608   | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/21/2009    | 24649   | \$2,208,589.33         | Settled Derivatives Claim           |
| 5 | ESKATON PROPERTIES,<br>INCORPORATED<br>5105 MANZANITA AVENUE<br>CARMICHAEL, CA 95608   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/21/2009    | 24650   | \$6,107,277.33         | Settled Derivatives Claim           |
| 6 | JOHN HANCOCK HIGH YIELD FUND<br>C/O STEVEN SUNNERBERG - ASST VP<br>& SENIOR COUNSEL<br>JOHN HANCOCK FUNDS<br>601 CONGRESS STREET<br>BOSTON, MA 02210 | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/21/2009    | 22545   | \$127,500.00           | Settled Derivatives Claim           |

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### OMNIBUS OBJECTION 264: EXHIBIT 1 - SETTLED DERIVATIVES CLAIMS

|    | NAME   | CASE<br>NUMBER    | DEBTOR NAME                               | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|----|--|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 7  | JOHN HANCOCK HIGH YIELD FUND<br>C/O STEVEN SUNNERBERG<br>ASST VP & SENIOR COUNSEL<br>601 CONGRESS STREET<br>BOSTON, MA 02210 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/21/2009    | 22546   | \$127,500.00           | Settled Derivatives Claim           |
| 8  | SHEPHERD OF THE VALLEY<br>LUTHERAN RETIREMENT SERVICES<br>5525 SILICA ROAD<br>AUSTINTOWN, OH 44515                           | 08-13888<br>(JMP) | Lehman Brothers Special Financing Inc.    | 09/21/2009    | 26091   | Undetermined           | Settled Derivatives Claim           |
| 9  | SHEPHERD OF THE VALLEY<br>LUTHERAN RETIREMENT SERVICES<br>5525 SILICA ROAD<br>AUSTINTOWN, OH 44515                           | 08-13888<br>(JMP) | Lehman Brothers Special Financing Inc.    | 09/21/2009    | 26093   | Undetermined           | Settled Derivatives Claim           |
| 10 | SHEPHERD OF THE VALLEY<br>LUTHERAN RETIREMENT SERVICES,<br>INC.<br>5525 SILICA ROAD<br>AUSTINTOWN, OH 44515                  | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/21/2009    | 26094   | \$560,000.00           | Settled Derivatives Claim           |
|    |  | -                 |   |               | TOTAL   | \$17.446.733.32        |                                     |

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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### OMNIBUS OBJECTION 264: EXHIBIT 2 - SETTLED DERIVATIVES CLAIMS - WITHDRAWN OBJECTIONS

| NAME  | CASE<br>NUMBER    | DEBTOR NAME                               | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 1 SUN LIFE ASSURANCE COMPANY OF<br>CANADA (U.S.)<br>ONE SUN LIFE EXECUTIVE PARK<br>SC1306<br>WELLESLEY HILLS, MA 02481  | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 11/16/2011    | 67737   | \$1,536,086.47         | Settled Derivatives Claim           |
| 2 ZIRCON FINANCE LIMITED SERIES 2007-2 ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O BANK OF NEW YORK MELLON- LONDON BRANCH CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/21/2009    | 26027   | Undetermined           | Settled Derivatives Claim           |
| 3 ZIRCON FINANCE LIMITED SERIES 2007-2 ATTN: SANAJAY JOBANPUTRA- VICE PRESIDENT, GLOBAL C/O THE BANK OF NEW YORK- LONDON BRANCH CORPORATE TRUST ONE CANADA SQUARE LONDON, E14 5AL UNITED KINGDOM    | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/21/2009    | 26028   | Undetermined           | Settled Derivatives Claim           |

TOTAL \$1,536,086.47

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

EXHIBIT Q (Proposed Order – ECF No. 24999)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

**:** 

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

Debtors. : (Jointly Administered)

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## ORDER GRANTING DEBTORS' TWO HUNDRED SIXTY-FIFTH OMNIBUS OBJECTION TO CLAIMS (NO LIABILITY DERIVATIVES CLAIMS)

Upon the two hundred sixty-fifth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixty-Fifth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [ECF No. 6664] (the "Procedures Order"), seeking disallowance and expungement of the No Liability Derivatives Claims on the grounds that they assert claims for which the Debtors have no liability, all as more fully described in the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Fifth Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the attorneys for the Creditors' Committee; (iii) the Securities and Exchange Commission; (iv) the Internal Revenue Service; (v) the United States Attorney for the Southern District of New York; (vi) the claimants listed on Exhibit A attached to the Two Hundred Sixty-Fifth Omnibus Objection to Claims; and (vii) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and

<sup>&</sup>lt;sup>1</sup> Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Debtors' Two Hundred Sixty-Fifth Omnibus Objection to Claims.

administrative procedures for these cases [ECF No. 9635]; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Fifth Omnibus Objection to Claims is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Fifth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Two Hundred Sixty-Fifth Omnibus

Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that, pursuant to section 502(b) of the Bankruptcy Code, the claims listed on Exhibit 1 annexed hereto are disallowed and expunged in their entirety with prejudice; and it is further

ORDERED that the Debtors have adjourned to April 26, 2012 (or as may be further adjourned by the Debtors) the Two Hundred Sixty-Fifth Omnibus Objection to Claims with respect to the claims listed on <a href="Exhibit 2">Exhibit 2</a> annexed hereto; and it is further

ORDERED that this Order supersedes all previous orders regarding the No Liability Derivatives Claims listed on Exhibit 1 and Exhibit 2 annexed hereto; and it is further

ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to, any claim listed on <a href="Exhibit A">Exhibit A</a> annexed to the Two Hundred Sixty-Fifth Omnibus Objection to Claims that is not listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

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| matters | arising from or related to this O | rder.                               |
|---------|-----------------------------------|-------------------------------------|
| Dated:  | , 2012                            |                                     |
|         | New York, New York                |                                     |
|         |                                   | LINITED STATES DANIVDI IDTOV ILIDOS |

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### OMNIBUS OBJECTION 265: EXHIBIT 1 - NO LIABILITY CLAIMS

|   | NAME   | CASE<br>NUMBER    | DEBTOR NAME                               | FILED<br>DATE | CLAIM # | TOTAL CLAIM<br>DOLLARS | REASON FOR PROPOSED<br>DISALLOWANCE |
|---|--|-------------------|---|---------------|---------|------------------------|-------------------------------------|
| 1 | SESI LLC<br>SUPERIOR ENERGY SERVICES, INC.<br>ATTN: WILLIAM B. MASTERS<br>601 POYDRAS ST., SUITE 2400<br>NEW ORLEANS, LA 70130   | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/22/2009    | 31960   | Undetermined           | No Liability Claim                  |
| 2 | SESI LLC<br>ATTN: WILLIAM B. MASTERS<br>1105 PETERS ROAD<br>HARVEY, LA 70058   | 08-13893<br>(JMP) | Lehman Brothers OTC<br>Derivatives Inc.   | 09/22/2009    | 31961   | Undetermined           | No Liability Claim                  |
| 3 | THE BANK OF NEW YORK MELLON, TRUSTEE FOR CREDITOR STRUCTURED ASSET SECURITIES CORPORATION MORTGAGE PASS-THROUGH CERTIFICATES, SER 2003-BC2 ATTN: MARTIN FEIG, VICE PRESIDENT 101 BARCLAY STREET; 8 WEST NEW YORK, NY 10286 | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/17/2009    | 14540   | Undetermined           | No Liability Claim                  |
| 4 | THE BANK OF NEW YORK MELLON, TRUSTEE FOR CREDITOR STRUCTURED ASSET SECURITIES CORPORATION MORTGAGE PASS-THROUGH CERTIFICATES, SER 2003-BC2 ATTN: MARTIN FEIG, VICE PRESIDENT 101 BARCLAY STREET; 8 WEST NEW YORK, NY 10286 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/17/2009    | 14579   | Undetermined           | No Liability Claim                  |

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### OMNIBUS OBJECTION 265: EXHIBIT 1 - NO LIABILITY CLAIMS

|   |   | CASE              |                                  | FILED      |         | TOTAL CLAIM  | REASON FOR PROPOSED |
|---|---|-------------------|----------------------------------|------------|---------|--------------|---------------------|
|   | NAME  | NUMBER            | DEBTOR NAME                      | DATE       | CLAIM # | DOLLARS      | DISALLOWANCE        |
| 5 | WELLS FARGO BANK, NATIONAL ASSOCIATION, NOT INDIVIDUALLY BUT SOLELY IN CAPACITY AS TRUSTEE FOR THE STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST, SERIES 2004-16 C/O MARY SOHLBERG MAC N9311-161 MINNEAPOLIS, MN 55479 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009 | 24761   | Undetermined | No Liability Claim  |
| 6 | WELLS FARGO BANK, NATIONAL ASSOCIATION, NOT INDIVIDUALLY BUT SOLELY IN CAPACITY AS TRUSTEE FOR THE STRUCTURED ADJUSTABLE RATE MORTGAGE LOAN TRUST, SERIES 2004-18 C/O MARY SOHLBERG MAC N9311-161 MINNEAPOLIS, MN 55479 | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc. | 09/21/2009 | 24767   | Undetermined | No Liability Claim  |
|   |   |                   |                                  |            | TOTAL   | Undetermined |                     |

TOTAL

Undetermined

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### OMNIBUS OBJECTION 265: EXHIBIT 2 - NO LIABILITY CLAIMS - ADJOURNED OBJECTIONS

|   |  | CASE              |   | FILED      |         | TOTAL CLAIM  | REASON FOR PROPOSED |
|---|--|-------------------|---|------------|---------|--------------|---------------------|
|   | NAME   | NUMBER            | DEBTOR NAME                               | DATE       | CLAIM # | DOLLARS      | DISALLOWANCE        |
| 1 | HSBC BANK USA, NA AS TTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS-THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA- STRUCTURED FINANCE ATTN: CHI LE 10 EAST 40TH STREET, 14TH FLOOR NEW YORK, NY 10016    | 08-13555<br>(JMP) | Lehman Brothers Holdings<br>Inc.          | 09/22/2009 | 28380   | Undetermined | No Liability Claim  |
| 2 | HSBC BANK USA, NATIONAL ASSOCIATION, AS TRUSTEE FOR LEHMAN MORTGAGE TRUST MORTGAGE PASS - THROUGH CERTIFICATES SERIES 2006-5 SUPPLEMENTAL INTEREST TRUST CTLA - STRUCTURED FINANCE ATTN: FERNANDO ACEBEDO NEW YORK, NY 10016 | 08-13888<br>(JMP) | Lehman Brothers Special<br>Financing Inc. | 09/22/2009 | 28779   | Undetermined | No Liability Claim  |
|   |  | •                 |   | •          | TOTAL   | Undetermined |                     |

EXHIBIT R (Proposed Order – ECF No. 25000)

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

•

Debtors. : (Jointly Administered)

## ORDER GRANTING TWO HUNDRED SIXTY-SIXTH OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS)

Upon the two hundred sixty-sixth omnibus objection to claims, dated February 6, 2012 (the "Two Hundred Sixty-Sixth Omnibus Objection to Claims"), of Lehman Brothers Holdings Inc. ("LBHI" and the "Plan Administrator"), as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors (the "Plan"), pursuant to section 502(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court's order approving procedures for the filing of omnibus objections to proofs of claim [Docket No. 6664] (the "Procedures Order"), seeking to reduce and allow the Valued Derivative Claims on the basis that the amounts listed on the proofs of claim are greater than the fair, accurate, and reasonable values determined by the Plan Administrator after a review of the claimants' supporting documentation and LBHI's and Lehman Brothers Special Financing Inc.'s ("LBSF") books and records, as more fully described in the Two Hundred Sixty-Sixth Omnibus Objection to Claims; and due and proper notice of the Two Hundred Sixty-Sixth

Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Two Hundred Sixty-Sixth Omnibus Objection to Claims.

Omnibus Objection to Claims having been provided to (i) the U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) the Internal Revenue Service; (iv) the United States Attorney for the Southern District of New York; (v) the claimants listed on Exhibit A attached to the Two Hundred Sixty-Sixth Omnibus Objection to Claims; and (vi) all other parties entitled to notice in accordance with the procedures set forth in the second amended order entered on June 17, 2010 governing case management and administrative procedures for these cases [Docket No. 9653]; and it appearing that no other or further notice need be provided; and the Court having found and determined that the relief sought in the Two Hundred Sixty-Sixth Omnibus Objection to Claims is in the best interests of LBHI and LBSF, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Two Hundred Sixty-Sixth Omnibus Objection to Claims establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefore, it is

ORDERED that the relief requested in the Two Hundred Sixty-Sixth

Omnibus Objection to Claims is granted to the extent provided herein; and it is further

ORDERED that each Valued Derivative Claim listed on <a href="Exhibit 1">Exhibit 1</a> annexed hereto is hereby modified and allowed in the amount set forth on <a href="Exhibit 1">Exhibit 1</a> under the column heading "Modified Amount" and any asserted amount in excess of the modified amount are disallowed; and it is further

ORDERED that the Plan Administrator has adjourned to April 26, 2012, at 10:00 a.m. (Prevailing Eastern Time)(or as may be further adjourned by the Plan Administrator), the Two Hundred Sixty-Sixth Omnibus Objection as to each Valued Derivative Claim listed on Exhibit 2 annexed hereto; and it is further

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ORDERED that this Order has no res judicata, estoppel, or other effect on the validity, allowance, or disallowance of, and all rights to object and defend on any basis are expressly reserved with respect to any claim listed on <a href="Exhibit A">Exhibit A</a> to the Two Hundred Sixty-Sixth Omnibus Objection to Claims that does not appear on <a href="Exhibit 1">Exhibit 1</a> or <a href="Exhibit 2">Exhibit 2</a> annexed hereto; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.

Dated: \_\_\_\_\_\_, 2012 New York, New York

UNITED STATES BANKRUPTCY JUDGE

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### OMNIBUS OBJECTION 266: EXHIBIT 1 - VALUED DERIVATIVES CLAIMS

**ASSERTED MODIFIED** 

|   | NAME   | CLAIM # | FILED<br>DATE | DEBTOR                                    | CLASS     | AMOUNT              | DEBTOR                                    | CLASS     | AMOUNT                |
|---|--|---------|---------------|---|-----------|---------------------|---|-----------|-----------------------|
| 1 | BANQUE FINAMA SA<br>C/O BAKER &<br>MCKENZIE LLP<br>ATTN: JOSEPH SAMET<br>1114 AVE OF THE<br>AMERICAS<br>NEW YORK, NY 10036                 | 14059   | 09/16/2009    | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$797,594.50*       | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$797,59 <b>4</b> .50 |
| 2 | BANQUE FINAMA SA C/O BAKER & MCKENZIE LLP ATTN: JOSEPH SAMET & IRA A. REID 1114 AVE OF THE AMERICAS NEW YORK, NY 10036                     | 14078   | 09/16/2009    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$797,594.50*       | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$797,594.50          |
| 3 | U.S. BANK NATIONAL ASSOCIATION CORPORATE TRUST SERVICES ATTN: TIMOTHY PILLAR, VP EP-MN-WS1D, 60 LIVINGSTON AVENUE ST. PAUL, MN 55107- 2292 | 32821   | 09/22/2009    | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$9,593.33 <b>*</b> | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$19,253.00           |

TOTAL \$1,604,782.33 TOTAL \$1,614,442.00

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts

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### OMNIBUS OBJECTION 266: EXHIBIT 2 - VALUED DERIVATIVES CLAIMS - ADJOURNED OBJECTIONS

|   |  |         |               | ASSERTED                                  |           |                  | MODIFIED                                  |           |                |  |
|---|--|---------|---------------|---|-----------|------------------|---|-----------|----------------|--|
|   | NAME   | CLAIM # | FILED<br>DATE | DEBTOR                                    | CLASS     | AMOUNT           | DEBTOR                                    | CLASS     | AMOUNT         |  |
| 1 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA<br>GAUCHETIERE OUEST,<br>9 IEME ETAGE<br>MONTREAL, QC H3B<br>4L2<br>CANADA | 67855   | 01/25/2012    | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$6,525,214,25*  | Lehman Brothers<br>Holdings Inc.          | Unsecured | \$524,621.43   |  |
| 2 | NATIONAL BANK OF<br>CANADA<br>ATTN: BENOIT BLAIS<br>600 DE LA<br>GAUCHETIERE OUEST,<br>9 IEME ETAGE<br>MONTREAL, QC H3B<br>4L2<br>CANADA | 67857   | 01/25/2012    | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$6,525,214,25*  | Lehman Brothers Special<br>Financing Inc. | Unsecured | \$524,621.43   |  |
|   |  |         |               |   | TOTAL     | \$13,050,428.50* |   | TOTAL     | \$1,049,242.86 |  |

<sup>\* -</sup> Indicates claim contains unliquidated and/or undetermined amounts